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Prospectus and abridged Prospectus)

Last updated as on September 03, 2026



VINOD TEXWORLD LIMITED

(Formerly known as Vinod Texworld Private Limited)

CIN: U17200GJ2012PLC071210

Date of Incorporation: July 19, 2012; **Place of Incorporation:** Ahmedabad, Gujarat, India

Our Company was originally incorporated as “Shree Shiv Shakti Cot-Fab Private Limited” as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2012 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli having, Corporate Identification Number U17200GJ2012PTC071210. Subsequently in the Financial Year 2016-17, Vinod Mangalchand Mittal, Harsh Vinod Mittal and Yash Vinod Mittal acquired 100% shareholding in the Shree Shiv Shakti Cot-Fab Private Limited. Subsequently, Our Company changed its name from “Shree Shiv Shakti Cot-Fab Private Limited” to “Vinod Fabtex Private Limited” vide Certificate of Incorporation pursuant to change of name dated March 08, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on March 03, 2018. Subsequently, Our Company changed its name from “Vinod Fabtex Private Limited” to “Vinod Texworld Private Limited” vide Certificate of Incorporation pursuant to change of name dated May 25, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on May 23, 2018. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra Ordinary General Meeting held on November 05, 2024 and consequently the name of our Company was changed to “Vinod Texworld Limited” pursuant to fresh certificate of incorporation dated December 18, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre, having Corporate Identification Number U17200GJ2012PLC071210. For details of change in name and registered office of our Company, please refer to chapter titled “Our History and Certain Other Corporate Matters” beginning on page 241 of this Prospectus.

Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No.: +91 7069030829 **Website:** www.vinodtexworld.com **E-Mail:** ho@vinodtexworld.com

Company Secretary and Compliance Officer: Aditi Mittal;

PROMOTER OF THE COMPANY: MR. HARSH VINOD MITTAL, MR. YASH VINOD MITTAL AND MRS. SWETA YASH MITTAL

THE OFFER

INITIAL PUBLIC ISSUE OF UP TO 45,56,400 EQUITY SHARES OF FACE VALUE OF 10/- EACH OF VINOD TEXWORLD LIMITED (“VTL” OR “VINOD” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO RS. 4,283.02 LAKHS (“THE ISSUE”) OF WHICH UPTO 2,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 214.32 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,28,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 4068.70 LAKHS (THE “NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 28.20% AND 26.79% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 393 OF THE PROSPECTUS.

GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFER

This General Information Document (“GID”) highlights certain key rules, processes, and procedures applicable to public issues in accordance with the provisions of the Companies Act, 2013 the Securities Contracts (Regulation) Act, 1956 (“SCRA”), the Securities Contracts (Regulation) Rules, 1957 (“SCRR”), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”). Applicant should not construct the contents of this General Information Document as legal advice and should consult their own legal counsel and other advisors in relation to the legal matters concerning the Offer. For taking an investment decision, the Applicant should rely on their own examination of the Issuer and the Offer and should carefully read the Prospectus before Investing in the Offer.

Important Note: This Initial Public Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 (as amended from time to time), under the Fixed Price and are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“NSE EMERGE”). Accordingly, the Investors are advised to refer to the particulars of this GID in context of Fixed Price Issue being made under Chapter IX of the SEBI (ICDR) Regulations, 2018 (i.e. SME Segment) only.

GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS

All Applicant should review the General Information Document for Investing in Public Issues prepared and issued in accordance with the circular (SEBI/HO/CFD/DIL1/CIR/P/2020/37) dated March 17, 2020 notified by SEBI and updated pursuant to the circular (CIR/CFD/POLICYCELL/11/2015) dated November 10, 2015 as amended and modified by the circular (SEBI/HO/CFD/DIL/CIR/P/2016/26) dated January 21, 2016, and SEBI Circular bearing number (SEBI/HO/CFD/DIL2/CIR/P/2018/22) dated February 15, 2018 and Circular (SEBI/HO/CFD/DIL2/CIR/P/2018/138) dated November 01, 2018, notified by SEBI (“General Information Document”) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, included below under Section “PART B – General Information Document”, which highlights the key rules, processes and procedures applicable to public issues in general in accordance with the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957 and the ICDR Regulations. The General Information Document is available on the websites of the Stock Exchanges and the Lead Manager. Please refer to the relevant portions of the General Information Document which are applicable to this Issue.

All Designated Intermediaries in relation to the Issue should ensure compliance with the SEBI circular (CIR/CFD/POLICYCELL/11/2015) dated November 10, 2015, as amended and modified by the SEBI circular (SEBI/HO/CFD/DIL/CIR/P/2016/26) dated January 21, 2016 and SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2018/22) dated February 15, 2018 and (SEBI/HO/CFD/DIL2/CIR/P/2018/138) dated November 1, 2018, in relation to clarifications on streamlining the process of public issue of equity shares and convertibles as amended and modified by the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/50 dated April 3, 2019 circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 June 28, 2019, circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 and circular no. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019.

Additionally, all Applicant may refer to the General Information Document for information, in addition to what is stated herein, in relation to (i) category of Applicant eligible to participate in the Issue; (ii) payment instructions for Applicant applying through ASBA process and Individual Investors applying through the United Payments Interface channel; (iii) issuance of Confirmation of Allocation Note (“CAN”) and Allotment in the Issue; (iv) general instructions (limited to instructions for completing the Bid cum Application Form/ Application Form); (vii) Designated Date; (viii) disposal of Applications; (ix) submission of Bid cum Application Form/ Application Form; (x) other instructions (limited to joint Applications in cases of individual, multiple Applications and instances when an Application would be rejected on technical grounds); (xi) applicable provisions of Companies Act, 2013 relating to punishment for fictitious Applications; (xii) mode of making refunds; and (xiii) interest in case of delay in Allotment or refund.

Disclaimer: The General Information Document is provided by SEBI under SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2020/37 dated march 17, 2020 afterwards SEBI through its circular SEBI/HO/CFD/TPD1/CIR/P/2023/140 dated August 09, 2023 proposed the reduced timelines for listing of shares in Public Issue from existing T+6 days to T+3 days.

SEBI through its circular no. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, and as modified through its circular SEBI/HO/CFD/DIL2/CIR/P/2019/50 dated April 3, 2019, circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 and circular no. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019 (together, the “**UPI Circular**”) has proposed to introduce an alternate payment mechanism using Unified Payments Interface (“**UPI**”) and consequent reduction in timelines for listing in a phased manner. From January 1, 2019, the UPI mechanism for Individual Investors applying through Designated Intermediaries have been made effective along with the existing process and existing timeline of T+6 days. The same was applicable until June 30, 2019 (“**UPI Phase I**”). Currently, for application by Individual Investors through Designated Intermediaries, the existing process of physical movement of forms from Designated Intermediaries to SCSBs for blocking of funds is discontinued and Individual Investors submitting their Application Forms through Designated Intermediaries (other than SCSBs) can only use the UPI mechanism with existing timeline of T+6 days until March 31, 2020 (“**UPI Phase II**”). Subsequently, the final reduced timeline will be made effective using the UPI mechanism for applications by Individual Investors (“**UPI Phase III**”), as may be prescribed by SEBI. Accordingly, the Issue will be made under UPI Phase III. The processing fees for applications made by Individual Applicant using the UPI Mechanism may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with SEBI Circular No: SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021 read with SEBI Circular No: SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 April 20, 2022. Furthermore, SEBI vide press release bearing number 12/2023 has approved the proposal for reducing the time period for listing of shares in public Issue from existing 6 working days to 3 working days from the date of the closure of the Issue. The revised timeline of T+3 days shall be made applicable in two phases i.e. voluntary for all public Issue opening on or after September 1, 2023 and mandatory on or after December 1, 2023. Further, SEBI has vide its circular no. SEBI/HO/CFD/TPD1/CIR/P/2023/140 dated August 9, 2023 reduced the time taken for listing of specified securities after the closure of a public Issue to three Working Days. Accordingly, the Issue will be made under UPI Phase III on a mandatory basis, subject to any circulars, clarification or notification issued by the SEBI from time to time.

Merchant Banker shall be the nodal entity for any issues arising out of public issuance process.

In terms of regulation 244(5) and regulation 271 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the timelines and processes mentioned in SEBI Circular. No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 shall continue to form part of the agreements being signed between the intermediaries involved in the public issuance process and lead managers shall continue to coordinate with intermediaries involved in the said process. For delayed unblock applications, investor must be compensated at a uniform rate of Rs.100/- per day for the entire duration of delay since ‘T+2’. Merchant banker will fix the liability on the intermediary responsible for the delay in unblocking.

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SECTION 1: PURPOSE OF THE GENERAL INFORMATION DOCUMENT (GID)

This document is applicable to the public issues undertaken through the Fixed Price Offers. The purpose of the “General Information Document for Investing in Public Issues” is to provide general guidance to potential Applicant/Applicants in IPOs, and on the processes and procedures governing IPOs, undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations, 2018”) as amended.

Applicant/Applicants should note that investment in equity and equity related securities involves risk and Application/Applicant should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. The specific terms relating to securities and/or for subscribing to securities in an Offer and the relevant information about the Issuer undertaking the Offer are set out in the Prospectus filed by the Issuer with the Registrar of Companies (“RoC”). Applicant/Applicants should carefully read the entire Prospectus, the Application Form and the Abridged Prospectus of the Issuer in which they are proposing to invest through the Offer. In case of any difference in interpretation or conflict and/or overlap between the disclosure included in this document and the Prospectus, the disclosures in the Prospectus shall prevail. The Prospectus of the Issuer is available on the websites of stock exchange (www.nseindia.com), on the website of the Lead Manager to the Offer (www.novuscaps.com), on the website of issuer company (www.vinodtexworld.com) and on the website of Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in For the definitions of capitalized terms and abbreviations used herein Applicant/Applicants may refer to the section “Glossary and Abbreviations”.

SECTION 2: BRIEF INTRODUCTION TO IPOs

2.1 INITIAL PUBLIC OFFER (IPO)

An IPO means an offer of specified securities by an unlisted Issuer to the public for subscription of specified securities to the public by any existing holder of such securities in an unlisted Issuer.

2.2 Further public offer (FPO)

An FPO means an offer of specified securities by a listed Issuer to the public for subscription and may include Offer for Sale of specified securities to the public by any existing holder of such securities in a listed Issuer.

2.3 OTHER ELIGIBILITY REQUIREMENTS:

An Issuer proposing to undertake an IPO or an FPO is required to comply with various other requirements as specified in the SEBI (ICDR) Regulations, 2018, the SEBI (LODR) Regulations, 2015, the Companies Act, 2013 (to the extent notified and in effect), the Securities Contracts (Regulation) Rules, 1957 (the "SCRR"), industry-specific regulations, if any, and other applicable laws for the time being in force.

For details in relation to the above Applicant/Applicants may refer to the Prospectus.

2.4 TYPES OF PUBLIC OFFERS – FIXED PRICE OFFERS AND BOOK BUILT OFFERS

In accordance with the provisions of the SEBI ICDR Regulations, 2018, an Issuer can either determine the Issue Price through the Book Building Process ("**Book Built Issue**") or undertake a Fixed Price Issue ("**Fixed Price Issue**").

The cap on the Price Band should be less than or equal to 120% of the Floor Price. The Issuer shall announce the Price or the Floor Price or the Price Band through advertisement in all newspapers in which the pre-offer advertisement was given at least Two Working Days before the Application/Offer Opening Date, in case of an IPO and at least One Working Day before the Application/Offer Opening Date, in case of an FPO and determine the Offer Price at a later date before registering the Prospectus with the Registrar of Companies.

The Floor Price or the Offer price cannot be lesser than the face value of the securities.

Applicant should refer to the Red Herring Prospectus/Prospectus or Offer Advertisements to check whether the Offer is a Book Built Offer or a Fixed Price Offer.

The Present Issue is 100% Fixed Price Issue.

2.5 OFFER PERIOD

The Offer shall be kept open for a minimum of Three Working Days (for all categories of Applicant) and not more than Ten Working Days. Applicant are advised to refer to the Bid cum Application Form/ Application Forms, the Abridged Prospectus or Prospectus for details of the Offer Period. Details of Offer Period are also available on the website of the Stock Exchange(s).

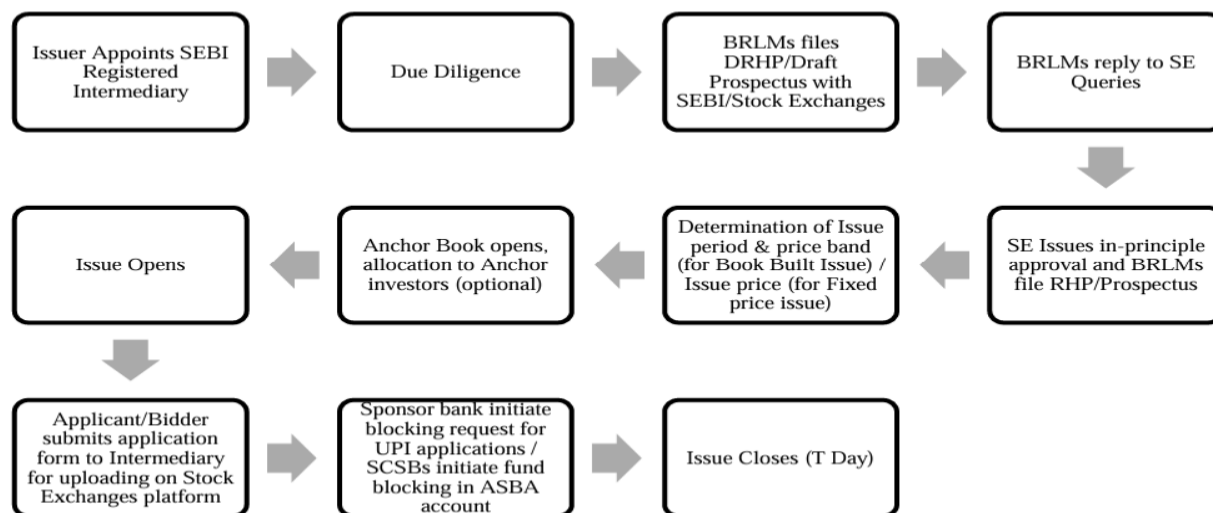
In case of a Book Built Offer, the Issuer may close the Application/Offer Period for QIBs One Working Day prior to the Application/Offer Closing Date if disclosures to that effect are made in the RHP. In case of revision in the Price Band in Book Built Offers the Application/Offer Period may be extended by at least Three Working Days, subject to the total Application/Offer Period not exceeding Ten Working Days. For details of any revision of the Price Band, Applicant may check the announcements made by the Issuer on the websites of the Stock Exchanges and the BRLM(s), and the advertisement in the newspaper(s) issued in this regard.

In case of force majeure, banking strike or similar circumstances, the issuer may, for reasons to be recorded in writing, extend the Application/ offer period disclosed in the Red Herring Prospectus (in case of a book-built issue), for minimum period of three working days, subject to the total Application/Offer Period not exceeding 10 Working Days.

2.6 FLOWCHART OF TIMELINES

A flow chart of process flow in Fixed Price and Book Built Offers is as follows. Applicant may note that this is not applicable for Fast Track FPOs:

Flow of Timeline for Phase III



Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 4 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Up to 4 pm on T Day. Physical Applications (Bank ASBA) – Up to 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Application Modification	From Offer opening date up to 4 pm on T day
Validation of Application details with depositories	From Offer opening date up to 4 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Offer Closure T day	4 pm for QIB and NII categories T day – 4 pm for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day

Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

Reconciliation steps to be done on a daily basis between Issue opening date and Issue closing date (for UPI Mandates):

- Sponsor Bank Shall reconcile Application requests received from the Stock Exchanges and share it with NPCI
- NPCI shall ensure that all Application request received from the Sponsor Bank are forwarded to the corresponding payment system participants of the Issuer Banks
- The Issuer Bank Sponsor Bank shall download the mandate related UPI settlement files and raw data files from NPCI portal on daily basis after every settlement cycle and shall do a three-way reconciliation with Banks UPI switch data, CBS data and the UPI raw data. NPCI shall coordinate with issuer banks sponsor bank on continuous basis.
- Issuer Banks shall process all incoming Application requests & send responses to NPCI on a real time basis. NPCI shall facilitate the flow of information to the Sponsor Bank
- Sponsor Bank shall reconcile the Application responses received from NPCI and share it with the Stock Exchanges
- Sponsor Bank shall do a final reconciliation of all Application requests and responses, on a daily basis, and share a consolidated report to the BRLMs by 7:00 pm, which shall be share by the BRLMs with SEBI, on daily basis, by 9:00 pm
- On T Day, Sponsor Bank shall share the consolidated date to the BRLMs by 7:00 pm, which shall be shared by the BRLMs with SEBI by 9:00 pm

SECTION 3: CATEGORY OF INVESTORS ELIGIBLE TO PARTICIPATE IN AN OFFER

Each Applicant should check whether it is eligible to apply under applicable law. Furthermore, certain categories of Applicant, such as NRIs, FPIs and FVCIs may not be allowed to Apply in the Offer or to hold Equity Shares, in excess of certain limits or in specific sectors as specified under applicable law. Applicant are requested to refer to the Prospectus for more details.

Subject to the above, an illustrative list of Applicant is as follows:

- (a) Indian nationals' resident in India who are not incompetent to contract under the Indian Contract Act, 1872, as amended, in single or as a joint application and minors having valid Demat account as per Demographic Details provided by the Depositories. Furthermore, based on the information provided by the Depositories, our Company shall have the right to accept the Applications belonging to an account for the benefit of minor (under guardianship);
- (b) Hindu Undivided Families or HUFs, in the individual name of the Karta. The Applicant should specify that the application is being made in the name of the HUF in the Bid cum Application Form/ Application Form as follows: —Name of Sole or First Applicant: XYZ Hindu Undivided Family applying through XYZ, where XYZ is the name of the Karta. Applications by HUFs would be considered at par with those from individuals;
- (c) Companies, corporate bodies and societies registered under the applicable laws in India and authorized to invest in the Equity Shares under their respective constitutional and charter documents;
- (d) QIBs;
- (e) Mutual Funds registered with SEBI;
- (f) Eligible NRIs on a repatriation basis or on a non-repatriation basis, subject to applicable laws. NRIs other than Eligible NRIs are not eligible to participate in this Offer;
- (g) Indian Financial Institutions, scheduled commercial banks, regional rural banks, co-operative banks (subject to RBI permission, and the SEBI Regulations and other laws, as applicable);
- (h) FPIs other than Category III FPI; VCFs and FVCIs registered with SEBI;
- (i) Limited Liability Partnerships (LLPs) registered in India and authorized to invest in equity shares;
- (j) Sub-accounts of FIIs registered with SEBI, which are foreign corporate or foreign individuals only under the Non-Institutional Applicant 's category;
- (k) State Industrial Development Corporations.
- (l) Trusts/societies registered under the Societies Registration Act, 1860, as amended, or under any other law relating to Trusts and who are authorized under their constitution to hold and invest in equity shares;
- (m) Scientific and/or Industrial Research Organizations authorized to invest in equity shares;
- (n) Insurance Companies registered with Insurance Regulatory and Development Authority, India;
- (o) Provident Funds and Pension Funds with minimum corpus of Rs. 25 Crores and who are authorized under their constitution to hold and invest in equity shares;
- (p) National Investment Fund set up by Resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of Government of India published in the Gazette of India;
- (q) Multilateral and bilateral development financial institution;
- (r) Eligible QFIs;

- (s) Insurance funds set up and managed by army, navy or air force of the Union of India or by Department of Posts, India;
- (t) Any other person eligible to apply in this Offer, under the laws, rules, regulations, guidelines and policies applicable to them. Any other person eligible to apply to this Issue, under the laws, rules, regulations, guidelines, and policies applicable to them and under Indian Laws.

Applications shall not be made by:

As per the existing regulations, OCBs are not eligible to participate in this Offer.

1. Minors (except under guardianship)
2. Partnership firms or their nominees
3. Foreign Nationals (except NRIs)
4. Overseas Corporate Bodies

As per the existing regulations, OCBs are not eligible to participate in this Issue. The RBI has however clarified in its circular, A.P. (DIR Series) Circular No. 44, dated December 8, 2003 that OCBs which are incorporated and are not under the adverse notice of the RBI are permitted to undertake fresh investments as 138 incorporated non-resident entities in terms of Regulation 5(1) of RBI Notification No.20/2000-RB dated May 3, 2000 under FDI Scheme with the prior approval of Government if the investment is through Government Route and with the prior approval of RBI if the investment is through Automatic Route on case by case basis. OCBs may invest in this Issue provided it obtains a prior approval from the RBI. On submission of such approval along with the Bid cum Application Form/ Application Form, the OCB shall be eligible to be considered for share allocation.

SECTION 4: APPLYING IN THE OFFER

Book Built Issue: Bidders should only use the specified Bid cum Application Form/ Application Form bearing stamp of a Designated Intermediary as available or downloaded from the websites of the Stock Exchanges. Bid cum Application Form/ Application Forms are available with the Designated Intermediaries at the Bidding Centers and at the registered office of the Issuer. Electronic Bid cum Application Form/ Application Forms will be available on the websites of the Stock Exchanges at least one day prior to the Bid/ Issue Opening Date. For further details regarding availability of Bid cum Application Form/ Application Forms, Bidders may refer to the RHP/Prospectus and advertisements in the newspaper(s). For Anchor Investors, Bid cum Application Form/ Application Forms shall be available at the offices of the BRLMs.

Fixed Price Offer: - Applicants should only use the specified Bid cum Application Form/ Application Form bearing the stamp of the Designated Intermediary as available or downloaded from the websites of the Stock Exchanges. Application Forms will also be available with the Designated Branches of the SCSBs and at the registered office of the Issuer. For further details regarding availability of Application Forms, Applicants may refer to the Prospectus.

Applicant should ensure that they apply in the appropriate category. The prescribed color of the Bid cum Application Form/ Application Forms for various categories of Applicant is as follows:

Category	Color of the Bid cum Application Form/ Application Form*
Resident Indians and Eligible NRIs applying on a non-repatriation basis	White
Non-Residents including Eligible NRIs, FII's, FVCIs etc. applying on a repatriation basis	Blue

**Excluding electronic Bid cum Application Form/ Application Form*

Securities issued in an IPO can only be in dematerialized form in accordance with Section 29 of the Companies Act, 2013. Applicant will not have the option of getting the Allotment of specified securities in physical form.

Note: Electronic Bid cum Application Form/ Application Forms will also be available for download on the website of the NSE (www.nseindia.com).

4.1 INSTRUCTIONS FOR FILLING THE BID CUM APPLICATION FORM/ APPLICATION FORM/ APPLICATION FORM

Bidders/Applicant may note that Bid cum Application Form/ Application Forms not filled completely or correctly as per the instructions provided in this GID, the Prospectus and the Bid cum Application Form/ Application Forms are liable to be rejected.

Instructions to fill each field of the Bid cum Application Form/ Application Forms can be found on the reverse side of the Bid cum Application Form/ Application Form.

The samples of the Bid cum Application Form/ Application Form for Resident Bidders and Bid cum Application Form/ Application Form for Non-Resident Bidders are reproduced below

BID CUM APPLICATION FORM/ APPLICATION FORM – FOR – RESIDENTS

TEAR HERE

COMMON APPLICATION FORM 	VINOD TEXWORLD LIMITED (Formerly known as Vinod Texworld Private Limited) - INITIAL PUBLIC ISSUE - R Registered Office: 185/2, Sejjpur, Gopalpur, Opp. Shanti Process Pipal Pirana Road, Ahmedabad, Gujarat, India, 382405 Telephone No.: +91 7969030829 Website: www.vinodtexworld.com; E-Mail: ho@vinodtexworld.com Company Secretary and Compliance Officer: Aditi Mittal; Corporate Identification Number (CIN): U17200GJ2012PLC071210	FOR RESIDENT (INDIAN INVESTORS, INCLUDING RESIDENT, NON INSTITUTIONAL APPLICANTS, INDIVIDUAL APPLICANTS AND ELIGIBLE NRI APPLYING ON A NON-REPATRIATION BASIS) ISSUE OPENS ON: WEDNESDAY, 9TH SEPTEMBER, 2026 ISSUE CLOSES ON: FRIDAY, 11TH SEPTEMBER, 2026									
	To, The Board of Directors VINOD TEXWORLD LIMITED	FIXED PRICE SME ISSUE ISIN: INE1A5U01014	Application Form No.								
SYNDICATE MEMBER'S STAMP & CODE REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE SCSB BRANCH STAMP & CODE SUB-BROKER'S/ SUB-AGENT'S STAMP & CODE BANK BRANCH SERIAL NO. SCSB SERIAL NO.	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____ 2. PAN OF SOLE / FIRST APPLICANT _____										
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		6. INVESTOR STATUS ☐ Individual(s) - IND ☐ Hindu Undivided Family* - HUF ☐ Bodies Corporate - CO ☐ Systematically Important - NDFCs ☐ Banks & Financial Institutions - FI ☐ Mutual Funds - MF ☐ National Investment Fund - NIF ☐ Insurance Companies - IC ☐ Insurance Funds - IF ☐ Venture Capital Funds - VCF ☐ Alternative Investment Funds - AIF ☐ Others - OTH ☐ Non-Resident Indians - NRI (Non-Repatriation basis) ☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH * HUF should apply only through Karta (Application by HUF would be treated on par with individual)									
4. APPLICATION DETAILS No. of Equity Shares of Rs. 10/- each applied at the Issue Price i.e. at Rs. 94 per Equity Share ^{1 & 2} <table border="1"> <tr> <td>(In figures)</td> <td>(In words)</td> </tr> </table>		(In figures)	(In words)	5. CATEGORY ☐ Individual Applicant ☐ Other than Individual Applicants							
(In figures)	(In words)										
7. PAYMENT DETAILS [IN CAPITAL LETTERS] PAYMENT OPTION : FULL PAYMENT Amount blocked (Rs. in figures) _____ (Rs. in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI ID (Maximum 45 characters) _____											
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.											
8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2026	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)									
TEAR HERE											
VINOD TEXWORLD LIMITED INITIAL PUBLIC ISSUE - R		Acknowledgement Slip for SYNDICATE MEMBER / Registered Broker/SCSB/CDP/RTA Application Form No. _____									
DPID / CLID _____ Amount blocked (Rs. in figures) _____ ASBA Bank A/c No./UPI ID _____ Bank Name & Branch _____ Received from Mr./Ms./M/s. _____ Telephone / Mobile _____ Email _____	PAN of Sole / First Applicant _____ Stamp & Signature of SCSB Branch _____										
TEAR HERE											
VINOD TEXWORLD LIMITED - INITIAL PUBLIC ISSUE - R	<table border="1"> <tr> <th></th> <th>In Figures</th> <th>In Words</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> </tr> <tr> <td>Amount Blocked (Rs.)</td> <td></td> <td></td> </tr> </table> Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA _____ ASBA Bank A/c No./UPI ID: _____ Bank Name & Branch _____ Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.		In Figures	In Words	No. of Equity Shares			Amount Blocked (Rs.)			Name of Sole / First Applicant _____ Acknowledgement Slip for Applicant Application Form No. _____
	In Figures	In Words									
No. of Equity Shares											
Amount Blocked (Rs.)											
To view the Abridged Prospectus, Prospectus and Pre-Issue Advertisement of the Company, kindly scan the QR code or visit the following link: www.vinodtexworld.com/investors.											

TEAR HERE

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BID CUM APPLICATION FORM/ APPLICATION FORM – FOR NON – RESIDENTS

Specific instructions for filling various fields of the Resident Bid cum Application Form/ Application Form and Non-Resident Bid cum Application Form/ Application Form and samples are provided below.

	COMMON APPLICATION FORM	VINOD TEXWORLD LIMITED (Formerly known as Vinod Texworld Private Limited) - INITIAL PUBLIC OFFER - NR Registered Office: 1852, Sajpur, Gopalpur, Opp. Shanti Process, Pipal Paran Road Ahmedabad, Gujarat, India, 382405 Telephone No.: 491 706930829 Website: www.vinodtexworld.com, E-Mail: ho@vinodtexworld.com Company Secretary and Compliance Officer: Aditi Mittal, Corporate Identification Number (CIN): U17200GJ2012PLC071210	FOR NON-RESIDENT APPLYING ON A REPATRIATION BASIS
	To, The Board of Directors VINOD TEXWORLD LIMITED	FIXED PRICE SME ISSUE ISIN: INE1A5U01014	Application Form No. _____ ISSUE OPENS ON: WEDNESDAY, 9TH SEPTEMBER, 2026 ISSUE CLOSES ON: FRIDAY, 11TH SEPTEMBER, 2026
SYNDICATE MEMBER'S STAMP & CODE		REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	
SCSB BRANCH STAMP & CODE		SUB-BROKER'S/ SUB-AGENT'S STAMP & CODE	
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.	
1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT			
Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____			
2. PAN OF SOLE / FIRST APPLICANT			
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID			
4. APPLICATION DETAILS			
No. of Equity Shares of Rs. 10/- each applied at the Offer Price i.e. at Rs. 94 per Equity Share ^{1 & 2}			
(In figures) _____		(In words) _____	
(¹) Please note that applications must be made in minimum of 2 lots of 1,200 equity shares each and further multiples of 1,200 Equity Shares accordingly. (²) Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of National Stock Exchange of India Limited.			
5. CATEGORY			
☐ Individual Applicant ☐ Non-individual			
6. Investor Status Tick (✓)			
☐ Non-Resident Indians (Repatriation basis) - NRI ☐ FII or Sub Account not a Corporate/ Foreign Individual - FII ☐ FII Sub Account Corporate/ Individual - FII SA ☐ Foreign Venture Capital Investor - FVCI ☐ Foreign Portfolio Investor - FPI ☐ Others (please specify) - OTH			
7. PAYMENT DETAILS [IN CAPITAL LETTERS] PAYMENT OPTION : FULL PAYMENT			
Amount blocked (Rs. in figures) _____ (Rs. in words) _____			
ASBA Bank A/c No. _____ Bank Name & Branch _____ or UPI ID (Maximum 45 characters) _____			
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC OFFER ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.			
8A. SIGNATURE OF SOLE / FIRST APPLICANT		8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	
Date: _____, 2026		I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer 1) _____ 2) _____ 3) _____	
SYNDICATE MEMBER/REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)			
TEAR HERE			
VINOD TEXWORLD LIMITED INITIAL PUBLIC OFFER - NR		Acknowledgement Slip for SYNDICATE MEMBER / Registered Broker/SCSB/CDP/RTA	
Application Form No. _____		PAN of Sole / First Applicant _____	
DPID / CLID _____		Amount Blocked (Rs. in figures) _____ Bank Name & Branch _____	
ASBA Bank A/c No. / UPI Id _____		Stamp & Signature of SCSB Branch _____	
Received from Mr./Ms./M/s. _____		Telephone / Mobile _____ Email _____	
TEAR HERE			
VINOD TEXWORLD LIMITED- INITIAL PUBLIC OFFER - NR		Acknowledgement Slip for Applicant	
No. of Equity Shares _____ Amount Blocked (Rs.) _____		Stamp & Signature of Syndicate Member/ Registered Broker / SCSB / CDP / RTA _____ Name of Sole / First Applicant _____	
ASBA Bank A/c No./UPI Id: _____ Bank Name & Branch _____		Application Form No. _____	
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.			
To view the Abridged Prospectus, Prospectus and Pre-Issue Advertisement of the Company, kindly scan the QR code or visit the following link: www.vinodtexworld.com/investors			

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Specific instructions for filling various fields of the Resident Bid cum Application Form/ Application Form and Non-resident Bid cum Application Form/ Application Form and samples are provided below:

4.1.1 FIELD NUMBER 1: NAME AND CONTACT DETAILS OF THE SOLE/FIRST APPLICANTS/APPLICANT

- a) Applicant should ensure that the name provided in this field is exactly the same as the name in which the Depository Account is held.
- b) **Mandatory Fields:** Applicant should note that the name and address fields are compulsory and e-mail and/or telephone number/mobile number fields are optional. Applicant should note that the contact details mentioned in the Bid cum Application Form/ Application Form may be used to dispatch communications (including letters notifying the unblocking of the bank accounts of Applicant (other than Anchor Investors) in case the communication sent to the address available with the Depositories are returned undelivered or are not available. The contact details provided in the Bid cum Application Form/ Application Form may be used by the Issuer, Designated Intermediaries and the Registrar to the Offer only for correspondence(s) related to an Offer and for no other purposes.
- c) **Joint Application/ Applications:** In the case of Joint Application/Applications, the Applications should be made in the name of the Applicant whose name appears first in the Depository account. The name so entered should be the same as it appears in the Depository records. The signature of only such first Applicant would be required in the Bid cum Application Form/ Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders. All communications may be addressed to such first Applicant and may be dispatched to his or her address as per the Demographic Details received from the Depositories.
- d) **Impersonation:** Attention of the Applicant is specifically drawn to the provisions of sub-section (1) of Section 38 of the Companies Act, 2013 which is reproduced below:

“Any person who:

- a) **makes or abets making of an Application in a fictitious name to a company for acquiring, or subscribing for, its securities; or**
- b) **makes or abets making of multiple Applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or**
- c) **otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name,**

shall be liable for action under Section 447.”

The liability prescribed under Section 447 of the Companies Act, 2013 includes imprisonment for a term which shall not be less than six months extending up to 10 years (provided that where the fraud involves public interest, such term shall not be less than three years) and fine of an amount not less than the amount involved in the fraud, extending up to three times of such amount.

- e) **Nomination Facility to Applicants/Applicant:** Nomination facility is available in accordance with the provisions of Section 72 of the Companies Act, 2013. For Allotment of the Equity Shares in dematerialized form, there will be no separate nomination as the nomination registered with the Depository may prevail. For changing nominations, the Applicant should inform their respective DP.

4.1.2 FIELD NUMBER 2: PAN OF SOLE/FIRST APPLICANT

- a) PAN (of the sole/ first Bidder/Applicant) provided in the Bid cum Application Form/ Application Form/ Application Form should be exactly the same as the PAN of the person(s) in whose name the relevant beneficiary account is held as per the Depositories' records.
- b) PAN is the sole identification number for participants transacting in the securities market irrespective of the amount of transaction except for Bids/Applications on behalf of the Central or State Government, Bids/Applications by officials appointed by the courts and Bids/Applications by Bidders/Applicants residing in Sikkim (“PAN Exempted Bidders/Applicants”). Consequently, all Bidders/Applicants, other than the PAN Exempted Bidders/Applicants, are required to disclose their PAN in the Bid cum Application Form/ Application

Form/Application Form, irrespective of the Bid/Application Amount. A Bid cum Application Form/Application Form/Application Form without PAN, except in case of PAN Exempted Bidders/Applicants, is liable to be rejected. Bids/Applications by the Bidders/Applicants whose PAN is not available as per the Demographic Details available in their Depository records, are liable to be rejected.

- c) The exemption for the PAN Exempted Bidders/Applicants is subject to (a) the Demographic Details received from the respective Depositories confirming the exemption granted to the beneficial owner by a suitable description in the PAN field and the beneficiary account remaining in “active status”; and (b) in the case of residents of Sikkim, the address as per the Demographic Details evidencing the same. The exemption for the PAN Exempted Applicant is subject to (a) the Demographic Details received from the respective Depositories confirming the exemption granted to the beneficial owner by a suitable description in the PAN field and the beneficiary account remaining in “active status”; and (b) in the case of residents of Sikkim, the address as per the Demographic Details evidencing the same.
- d) Bid cum Application Form/ Application Forms/Application Forms which provide the General Index Register Number instead of PAN may be rejected.
- e) Bids/Applications by Bidders whose demat accounts have been ‘suspended for credit’ are liable to be rejected pursuant to the circular issued by SEBI on July 29, 2010, bearing number CIR/MRD/DP/22/2010. Such accounts are classified as “Inactive demat accounts” and Demographic Details are not provided by depositories.

4.1.3 FIELD NUMBER 3: APPLICANT DEPOSITORY ACCOUNT DETAILS

- a) Applicant should ensure that DP ID and the Client ID are correctly filled in the Bid cum Application Form/ Application Form. The DP ID and Client ID provided in the Bid cum Application Form/ Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form/ Application Form is liable to be rejected.
- b) Applicant should ensure that the beneficiary account provided in the Bid cum Application Form/ Application Form is active.
- c) Applicant should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form/ Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Offer.
- d) Applicant are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant’s sole risk.

4.1.4 FIELD NUMBER 4: APPLICATIONS DETAILS

The Issuer mention Price in the Prospectus.

4.1.4.1 MINIMUM AND MAXIMUM APPLICATION SIZE

For Individual Applicants: The minimum application size shall be two (2) lots per application in multiple of 1,200 Equity Share per lot and the minimum application amount payable by the individual applicants shall be above Rs. 2,00,000 they can make Application for only minimum Application size for two lots per application. The Issuer shall invite applications in multiples of the lot size, i.e., 1,200 Equity Shares, thereafter.

For Other Applicants (Non-Institutional Investor): A person shall not make an application in the net offer category for a number of specified securities that exceeds the total number of specified securities offered to the public. Provided that the maximum application by non-institutional investors shall not exceed total number of specified securities offered in the issue less total number of specified securities offered.

4.1.4.2 MULTIPLE APPLICATIONS:

- (a) Applicant should submit only one Bid cum Application Form/ Application Form. Applicant shall have the option to make a maximum of Applications ~~at three different price levels~~ in the Bid cum Application Form/ Application Form and such options are not considered as multiple Applications.

Submission of a second Bid cum Application Form/ Application Form to either the same or to another Designated Intermediary and duplicate copies of Bid cum Application Form/ Application Form bearing the

same Application number shall be treated as multiple Applications and are liable to be rejected.

- (b) Applicant are requested to note the following procedures may be followed by the Registrar to the Offer to detect multiple Applications:
- i. All Applications may be checked for common PAN as per the records of the Depository. For Applicant other than Mutual Funds and FPIs which utilise the multi-investment manager structure of the same beneficial owner as provided under Regulation 20 (4)(d)(xiii) of the SEBI Foreign Portfolio Regulations, 2019, Applications bearing the same PAN may be treated as multiple Applications by a Applicant and may be rejected.
 - ii. For Applications from Mutual Funds and FPIs that utilise the multi-investment manager structure, submitted under the same PAN, as well as Applications on behalf of the PAN Exempted Applicant/ Applicant, the Bid cum Application Form/ Application Forms may be checked for common DP ID and Client ID. Such Applications which have the same DP ID and Client ID may be treated as multiple Applications and are liable to be rejected.
- (c) The following Applications may not be treated as multiple Applications:
- i. Applications by Eligible Employees and Individual Investors Shareholders in their respective Reservation Portion as well as Applications made by them in the Net Offer portion in the public category.
 - ii. Separate Applications by Mutual Funds in respect of more than one scheme of the Mutual Fund provided that the Applications clearly indicate the scheme for which the Application has been made.
 - iii. Applications by Mutual Funds submitted with the same PAN but with different beneficiary account numbers, Client IDs and DP IDs.
 - iv. Applications by following FPIs, submitted with the same PAN but with different beneficiary account numbers, Client IDs and DP IDs:
 - FPIs which utilize the multi-investment manager structure
 - Offshore Derivative Instruments (ODI) which have obtained separate FPI registration for ODI and proprietary derivative investments.
 - Sub funds or separate class of investors with segregated portfolio who obtain separate FPI registration.
 - FPI registrations granted at investment strategy level/sub fund level where a Collective Investment Scheme or fund has multiple investment strategies/sub- funds with identifiable differences and managed by a single investment manager. Multiple branches in different jurisdictions of foreign bank registered as FPIs.
 - Government and Government related investors registered as Category 1 FPIs.
 - Entities registered as Collective Investment Scheme having multiple share classes.

The Applications belonging to the aforesaid seven structures and having same PAN may be collated and identified as a single Application in the Application process. The shares allotted in the Application may be proportionately distributed to the Applicant FPIs (with same PAN).

- v. Applications by Anchor Investors under the Anchor Investor Portion and the QIB Category.

4.1.5 FIELD NUMBER 5: CATEGORY OF APPLICANT

- (a) The categories of Applicant identified as per the SEBI ICDR Regulations for the purpose of Application, allocation and allotment in the Offer are Individual Investors, NIIs and QIBs.
- (b) ~~Up to 60% of the QIB Category can be allocated by the Issuer, on a discretionary basis subject to the criteria of minimum and maximum number of Anchor Investors based on allocation size, to the Anchor Investors, in accordance with SEBI ICDR Regulations, with one third of the Anchor Investor Portion reserved for domestic Mutual Funds subject to valid Applications being received at or above the Offer Price. For details regarding allocation to Anchor Investors, Applicant may refer to the RHP/Prospectus.~~
- (c) An Issuer can make reservation for certain categories of Applicant/Applicant as permitted under the SEBI ICDR Regulations. For details of any reservations made in the Offer, Applicant/Applicant may refer to the RHP/Prospectus.

- (d) The SEBI ICDR Regulations, specify the allocation or Allotment that may be made to various categories of Applicant in an Offer depending upon compliance with the eligibility conditions. Details pertaining to allocation are disclosed on reverse side of the Revision Form. For Offer specific details in relation to allocation Applicant/ Applicant may refer to the RHP/Prospectus.

4.1.6 FIELD NUMBER 6: APPLICANT STATUS

- (a) Each Applicant should check whether it is eligible to apply under applicable law and ensure that any prospective Allotment to it in the Offer is in compliance with the investment restrictions under applicable law.
- (b) Certain categories of Applicant, such as NRIs, FPIs and FVCIs may not be allowed to Apply in the Offer or hold Equity Shares exceeding certain limits specified under applicable law. Applicant are requested to refer to the Red Herring Prospectus for more details.
- (c) Applicant should check whether they are eligible to apply on non-repatriation basis or repatriation basis and should accordingly provide the investor status. Details regarding investor status are different in the Resident Bid cum Application Form/ Application Form and Non- Resident Bid cum Application Form/ Application Form.
- (d) Applicant should ensure that their investor status is updated in the Depository records.

4.1.7 FIELD NUMBER 7: PAYMENT DETAILS

- (a) Applicant are required to enter either the ASBA Bank account details or the UPI ID in this field. In case the Applicant doesn't provide any of the ASBA Bank account details or the UPI ID then the application would be rejected. For application submitted by Individual Investors to Designated Intermediaries (other than SCSBs), Individual Investors providing both, the ASBA Bank account details as well as the UPI ID, the UPI ID will be considered for processing of the application. Applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (irrespective of the category of investor). NRIs applying in the Offer through the UPI mechanism are advised to enquire with the relevant Bank, whether their account is UPI linked, prior to making such application through Channel III.
- (b) The full Application Amount (net of any Discount, as applicable) shall be blocked based on the authorization provided in the Bid cum Application Form/ Application Form. If the Discount is applicable in the Issue, the Individual Investors and Individual Shareholders and Employees Application in the Employee Reservation Portion (if any) should indicate the full Application Amount in the Bid cum Application Form/ Application Form and the payment shall be blocked for the Application Amount net of Discount. Only in cases where the RHP/Prospectus indicates that part payment may be made, such an option can be exercised by the Applicant. ~~In case of Applicant specifying more than one Application Option in the Bid cum Application Form/ Application Form, the total Application Amount may be calculated for the highest of three options at net price, i.e. Application price less Discount Issued, if any.~~
- (c) All QIB and NII Applicant (other than Anchor Investors) can participate in the Offer only through the ASBA mechanism.
- (d) Individual Investors submitting their applications through Designated Intermediaries (other than SCSBs) can participate in the Offer only through the UPI mechanism, using their UPI ID linked with their bank account. Individual Investors applying in the Offer through the UPI mechanism shall ensure that the name of the bank, with which the Individual Investors maintains his account, appears in the list of SCSBs displayed on the SEBI website, which are live on UPI. Individual Investors shall also ensure that the name of the mobile application and the UPI handle being used for making the application in the Offer are also appearing in the "list of mobile applications for using UPI in public issues" displayed on the SEBI website. NRIs applying in the Offer through the UPI mechanism are advised to enquire with the relevant Bank, whether their account is UPI linked, prior to making such application through Channel III.
- (e) Application Amount cannot be paid in cash, cheque, demand draft, through money order or through postal order.
- (f) Pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/P/2022/45 dated April 5, 2022, all individual Applicant in initial public offerings (opening on or after May 1, 2022) whose application sizes are up to 5 lakhs shall use the UPI Mechanism.

- (g) In case of ASBA Applicant (other than 3-in-1 Applications) for a Application above 500,000, ensure that the Application is uploaded only by the SCSBs.

4.1.7.1. PAYMENT INSTRUCTIONS FOR APPLICANT

- (a) Applicant may submit the Bid cum Application Form/ Application Form either in physical mode or online mode to any Designated Intermediaries
- (b) Applicant should specify the Bank Account number or UPI ID, as applicable, in the Bid cum Application Form/ Application Form. The Bid cum Application Form/ Application Form submitted by an Applicant and which is accompanied by cash, demand draft, money order, postal order or any mode of payment other than blocked amounts in the ASBA Account/ / UPI ID linked Bank Account, as the case may be maintained with an SCSB, may not be accepted.
- (c) Applicant should ensure that the Bid cum Application Form/ Application Form is also signed by the ASBA Account holder(s) if the Applicant is not the ASBA Account holder;
- (d) Applicant should note that Application made using third party UPI ID are liable to be rejected
- (e) Applicant shall note that for the purpose of blocking funds under ASBA facility or UPI Channel clearly demarcated funds shall be available in the account.
- (f) From one ASBA Account, a maximum of five Bid cum Application Form/ Application Form can be submitted.
- (g) Applicant applying through a Registered Broker, RTA or CDP should note that Bid cum Application Form/ Application Form submitted to them may not be accepted, if the SCSB where the ASBA Account, as specified in Bid cum Application Form/ Application Form, is maintained has not named at least one branch at that location for the Registered Brokers, RTA or CDP, as the case may be, to deposit Bid cum Application Form/ Application Form.
- (h) ASBA Applicant applying directly through the SCSBs should ensure that the Bid cum Application Form/ Application Form is submitted to a Designated Branch of a SCSB where the ASBA Account is maintained. In case Applicant applying through Application Collecting Intermediary other than SCSB, after verification and upload, the Application Collecting Intermediary shall send to SCSB for blocking of fund.
- (i) Upon receipt of Bid cum Application Form/ Application Form, the Designated Branch of the SCSB may verify if sufficient funds equal to the Application Amount are available in the ASBA Account or UPI ID linked Bank Account, as mentioned in the Bid cum Application Form/ Application Form.
- (j) If sufficient funds are available in the ASBA Account or UPI ID linked Bank Account, the SCSB may block an amount equivalent to the Application Amount mentioned in the Bid cum Application Form/ Application Form may upload the details on the Stock Exchange Platform.
- (k) If sufficient funds are not available in the ASBA Account, the Designated Branch of the SCSB may not upload such Applications on the Stock Exchange platform and such Applications are liable to be rejected.
- (l) Upon submission of a completed Bid cum Application Form/ Application Form each Applicant may be deemed to have agreed to block the entire Application Amount and authorized the Designated Branch of the SCSB to block the Application Amount specified in the Bid cum Application Form/ Application Form in the ASBA account maintained with the SCSBs.
- (m) The Application Amount may remain blocked in the aforesaid ASBA Account or UPI ID linked Bank Account until finalization of the Basis of allotment and consequent transfer of the Application Amount against the Allotted Equity Shares to the Public Issue Account, or until withdrawal or failure of the Issue, or until withdrawal or rejection of the Application, as the case may be. SCSBs applying in the Issue must apply through an Account maintained with any other SCSB; else their Application is liable to be rejected.
- (n) SCSBs applying in the Issue must apply through an Account maintained with any other SCSB; else their Application is liable to be rejected.

a) Individual Investors Application through Designated Intermediaries should note that with the introduction of UPI as a payment mechanism, there are three channels of making applications in public issues available to them in UPI Phase II (i.e., from July 1, 2019 until March 31, 2020). Further according to SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020 UPI Phase II is further extended up till further notice. The

three channels for making applications in public issues available to IIs Applicationd through Designated Intermediaries are as follows:

However, SEBI vide its circular no. The final reduced timeline of T+3 days be made effective using the UPI Mechanism for applications by IIs (“UPI Phase III”), as may be prescribed by SEBI. The Issue will be undertaken pursuant to the processes and procedures under UPI Phase III, subject to any circulars, clarification or notification issued by SEBI from time to time. Further, SEBI vide its circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, has introduced certain additional measures for streamlining the process of initial public offers and redressing investor grievances. This circular shall come into force for initial public offers opening on/or after May 01, 2021, except as amended pursuant to SEBI circular SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, and the provisions of this circular, are deemed to form part of the Prospectus.

Individual Investors/ NII (NII having application size upto ₹ 5,00,000) bidding through Designated Intermediaries should note that with the introduction of UPI as a payment mechanism, there are three channels of making applications in public issues available to them in UPI Phase III. The three channels for making applications in public offers available to Individual Investors bidding through Designated Intermediaries are as follows:

Channel I	Channel II	Channel III
Individual Investor/ NIIs (NII having application size up to ₹ 5,00,000) may submit the Bid cum Application Form/ Application Form with ASBA as the sole mechanism for making payment either physically (at the branch of the SCSB) or online. For such applications the existing process of uploading the bid and blocking of funds in the IIs/ NIIs (NII having application size up to ₹ 5,00,000) account by the SCSB would continue.	Indivial Investors/ NIIs (NII having application size up to ₹ 5,00,000) may submit the Bid cum Application Form/ Application Form online using the facility of linked online trading, demat and bank account (3-in-1 type accounts) provided by some of the brokers.	Individual Investors/ NIIs (NII having application size up to ₹ 5,00,000) may submit the Bid cum Application Form/ Application Form with any of the Designated Intermediaries (other than SCSBs) and use his/her UPI ID for the purpose of blocking of funds.

Individual Investors/ NIIs (NII having application size up to ₹ 5,00,000) bidding in the Issue through UPI shall make such applications only through the SCSBs/mobile applications whose name appears on the SEBI website – www.sebi.gov.in at the following path:

Home » Intermediaries/Market Infrastructure Institutions » Recognized Intermediaries » Self-Certified Syndicate Banks eligible as Issuer Banks for UPI

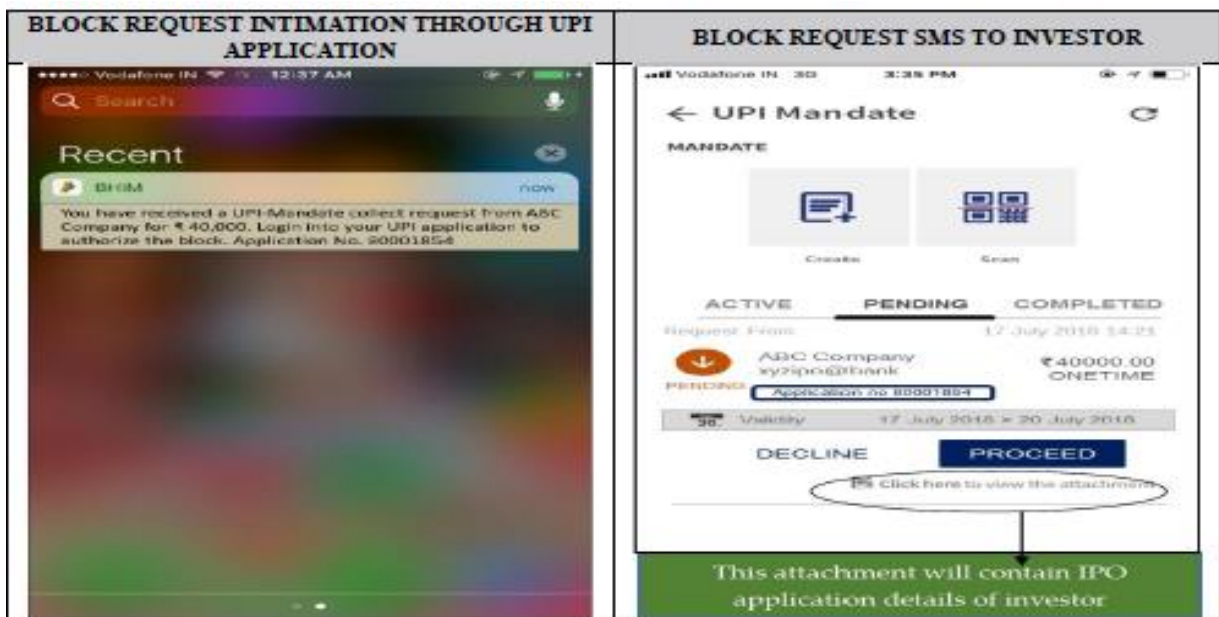
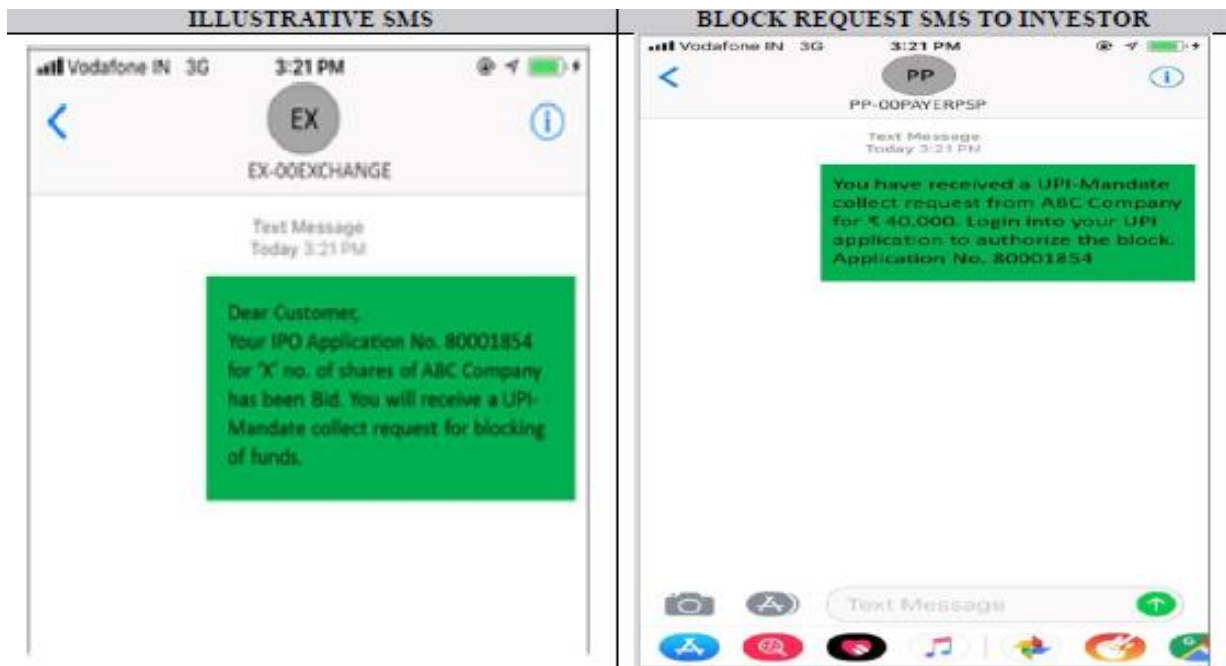
Home » Intermediaries/Market Infrastructure Institutions » Recognized Intermediaries » list of mobile Applications for using UPI in public issues

Individual Investors/NII (NII having application size up to ₹ 5,00,000) whose bank is not live on UPI may use the other alternate channels available to them, i.e., submission of Bid cum Application Form/ Application Form with SCSB (Channel I) or using the facility of linked onlinetrading, demat and bank account (Channel II).

NRIs applying in the Offer through the UPI mechanism are advised to enquire with the relevant Bank, whether their account is UPI linked, prior to making such Application through Channel III.

For UPI Phase III, Individual Investors / NIIs (NII having application size up to ₹ 5,00,000) will also have the option to use the same channels (as describe above) for making Applications in a public issue.

Please see below a graphical illustrative process of the investor receiving and approving the UPI Mandate Request.



PRE-CONFIRMATION PAGE	ENTERING OF UPI PIN												
Vodafone IN 3G 3:48 PM Please check the below details as the amount will be blocked for the validity period and will be debited as per the mandate inputs. In case of non-execution of the Mandate, the amount will be unblocked. Mandate Details To ABC Company xyzipo@bank AMOUNT ₹ 0000.00 FREQUENCY ONETIME VALIDITY 20 JULY 2018 to 27 JULY 2018 REMARKS Application no 80001854 CANCEL CONFIRM	Vodafone IN 3G 1:39 AM CANCEL STATE BANK OF INDIA ABC Company ₹ 40000 ENTER UPI PIN — — — — — <table border="1"> <tr> <td>1</td> <td>2</td> <td>3</td> </tr> <tr> <td>4</td> <td>5</td> <td>6</td> </tr> <tr> <td>7</td> <td>8</td> <td>9</td> </tr> <tr> <td>⌂</td> <td>0</td> <td>SUBMIT</td> </tr> </table>	1	2	3	4	5	6	7	8	9	⌂	0	SUBMIT
1	2	3											
4	5	6											
7	8	9											
⌂	0	SUBMIT											

CONFIRMATION PAGE	APPROVED MANDATES VISIBLE IN UPI APPLICATION
Vodafone IN 3G 3:49 PM Mandate Approved UPI ID: xyzipo@bank Amount: Rs 40000.00 Frequency: ONETIME UMN: 5473tsfeh735489jsbyw457a ntea59jdkn@upi Validity: 20th July 2018 to 27th July 2018 VIEW DETAILS HOME	Vodafone IN 3G 8:43 PM ← Active Mandate Received From 18 July 2018 14:21 ABC Company ₹ 40000.00 xyzipo@bank ONETIME ACTIVE Application No 80001834 MANDATE DETAILS START DATE: 20 July 2018 END DATE: 27 July 2018 FREQUENCY: One Time UMN: 5473tsfeh735489jsbyw457 isntea59jdkn@upi REMARKS: Application No 80001834



b) QIB and NII Bidders may submit the Bid cum Application Form/ Application Form either

- i. to SCSBs in physical or electronic mode through the internet banking facility offered by an SCSB authorizing blocking of funds that are available in the ASBA account specified in the Bid cum Application Form/ Application Form, or
- ii. in physical mode to any Designated Intermediary.

c) Applicants must specify the Bank Account number or the UPI ID [for Individual Investors / NIIs (NII having application size up to ₹ 5,00,000) using the UPI mechanism), as applicable, in the Application Form. The Application Form submitted by an Applicant and which is accompanied by cash, demand draft, cheque, money order, postal order or any mode of payment other than blocked amounts in the ASBA Account, may not be accepted.

(d) Applicants should note that application made using third party UPI ID or ASBA Account is liable to be rejected.

(e) NRIs applying in the Issue through the UPI mechanism are advised to enquire with the relevant Bank, whether their account is UPI linked, prior to making such application through Channel III.

(f) Applicant shall note that for the purpose of blocking funds under ASBA facility clearly demarcated funds shall be available in the ASBA Account.

(g) Applicant [other than Individual Investors/ NIIs (NII having application size upto ₹ 5,00,000) bidding through the non-UPI mechanism] should submit the Bid cum Application Form/ Application Form only at the Bidding Centers, i.e. to the respective member of the Syndicate at the Specified Locations, the SCSBs, the Registered Broker at the Broker Centres, the CRTA at the Designated RTA Locations or CDP at the Designated CDP Locations. Individual Investors / NIIs (NII having application size upto ₹ 5,00,000) bidding through the non-UPI mechanism should either submit the physical Bid cum Application Form/ Application Form with the SCSBs or Designated Branches of SCSBs under Channel I or submit the Bid cum Application Form/ Application Form online using the facility of 3-in1 type accounts under Channel II.

(h) Applicants [other than Individual Investors/ NII (NII having application size upto ₹ 5,00,000) make an application through the non-UPI mechanism] Make an application through Designated Intermediaries other than a SCSB, should note that ASBA Forms submitted to such Designated Intermediary may not be accepted, if the SCSB where the ASBA Account, as specified in the Bid cum Application Form/ Application Form, is maintained has not named at least one branch at that location for such Designated Intermediary, to deposit ASBA Forms.

- (i) Applicant bidding directly through the SCSBs should ensure that the Bid cum Application Form/ Application Form is submitted to a Designated Branch of a SCSB where the ASBA Account is maintained.
- (j) Upon receipt of the Bid cum Application Form/ Application Form, the Designated Branch of the SCSB may verify if sufficient funds equal to the Bid Amount are available in the ASBA Account, as mentioned in the Bid cum Application Form/ Application Form.
- (k) If sufficient funds are available in the ASBA Account, the SCSB may block an amount equivalent to the Bid Amount mentioned in the Bid cum Application Form/ Application Form and for application directly submitted to SCSB by investor, may enter each Bid option into the electronic bidding system as a separate Bid.
- (l) If sufficient funds are not available in the ASBA Account, the Designated Branch of the SCSB may not upload such Bids on the Stock Exchange platform and such bids are liable to be rejected.
- (m) Upon submission of a completed Bid cum Application Form/ Application Form each Bidder [not being an Individual Investor/ NII (NII having application size upto ₹ 5,00,000) who has opted for the UPI mechanism and provided a UPI ID with the Bid cum Application Form/ Application Form] may be deemed to have agreed to block the entire Bid Amount and authorized the Designated Branch of the SCSB to block the Bid Amount specified in the Bid cum Application Form/ Application Form in the ASBA Account maintained with the SCSBs. For details regarding blocking of Bid Amount for Individual Investors/ NIIs (NII having application size upto ₹ 5,00,000) who have provided a UPI ID with the Application Form please refer to paragraph 4.1.7.4.
- (n) The Bid Amount may remain blocked in the aforesaid ASBA Account until finalization of the Basis of Allotment and consequent transfer of the Bid Amount against the Allotted Equity Shares to the Public Issue Account, or until withdrawal or failure of the Issue, or until withdrawal or rejection of the Bid, as the case may be.
- (o) SCSBs bidding in the Issue must apply through an Account maintained with any other SCSB; else their Bids are liable to be rejected.

Unblocking of ASBA Account

- (a) Once the Basis of Allotment is approved by the Designated Stock Exchange, the Registrar to the Offer may provide the following details to the controlling branches of each SCSB or the Sponsor Bank, as the case may be, along with instructions to unblock the relevant ASBA Accounts and for successful Applications transfer the requisite money to the Public Offer Account designated for this purpose, within the specified timelines:
- i. the number of Equity Shares to be Allotted against each Application,
 - ii. the amount to be transferred from the relevant ASBA Account to the Public Offer Account, for each Application,
 - iii. the date by which funds referred to in (ii) above may be transferred to the Public Offer Account,
 - iv. the amount to be unblocked, if any in case of partial allotments and
 - v. details of rejected ASBA Application, if any, along with reasons for rejection and details of withdrawn or unsuccessful Application, if any, to enable the SCSBs or the Sponsor Bank, as the case may be, to unblock the respective ASBA Accounts.
- (b) On the basis of instructions from the Registrar to the Offer, the SCSBs or the Sponsor Bank, as the case may be, may transfer the requisite amount against each successful Applicant to the Public Offer Account and may unblock the excess amount, if any, in the ASBA Account.
- (c) In the event of withdrawal or rejection of the Bid cum Application Form/ Application Form and for unsuccessful Application, the Registrar to the Offer may give instructions to the SCSB or to the Sponsor Bank to revoke the mandate and, as the case may be, to unblock the Application Amount in the relevant account within Four Working Days of the Offer Closing Date.

4.1.7.2. Additional Payment Instructions for Individual Investors make an Application through Designated Intermediaries (other than SCSBs) using the UPI mechanism

- (a) Before submission of the application form with the Designated Intermediary, an Individual Investor / NIIs (NII having application size upto ₹ 5,00,000) shall download the mobile application, associated with the UPI ID linked bank account, for UPI and create a UPI ID (xyz@bankname) of not more than 45 characters with its bank and

link it to his/ her bank account where the funds equivalent to the application amount is available. Individual Investors shall also ensure that the name of the mobile application and the UPI handle being used for making the application in the Issue are appearing in the following path on SEBI website – www.sebi.gov.in:

Home» Intermediaries/Market Infrastructure Institutions» Recognized Intermediaries» list of mobile Applications for using UPI in public issues

It is clarified that if a Individual Investor/ NII (NII having application size upto ₹ 5,00,000) makes an Application through a UPI handle not covered in the prescribed list (as mentioned in the path above), such an Application is liable to be rejected.

- (b) Individual Investors/ NII (NII having application size upto ₹ 5,00,000) shall ensure that the bank, with which it has its bank account, where the funds equivalent to the Application amount is available for blocking has been notified as Issuer Banks for UPI. A list of such banks is available at the following path on SEBI website – www.sebi.gov.in:

Home » Intermediaries/Market Infrastructure Institutions » Recognized Intermediaries » Self-Certified Syndicate Banks eligible as Issuer Banks for UPI

It is clarified that if a INDIVIDUAL INVESTOR makes a Application using a bank account of an SCSB or bank which is not covered in the prescribed list (as mentioned in the path above), such an Application is liable to be rejected.

- (c) Individual Investors shall mention his / her UPI ID along with the Application details in the Bid cum Application Form/ Application Form in capital letters and submit the Bid cum Application Form/ Application Form to any of the Designated Intermediaries (other than SCSBs). It is clarified that if an INDIVIDUAL INVESTOR submits a third-party UPI ID instead of his/her own UPI ID in the Bid cum Application Form/ Application Form, the Application is liable to be rejected.
- (d) The Designated Intermediary (other than SCSBs) upon receipt of the Bid cum Application Form/ Application Form will upload the Application details along with UPI ID in the stock exchange Application platform.
- (e) Once the bid has been entered into the Stock Exchange bidding platform, the stock exchange will validate the PAN and Demat Account details of the Individual Investor/ NII (NII having application size upto ₹ 5,00,000) with the Depository. The Depository will validate the aforesaid details on a real time basis and send a response to the stock exchange which will be shared by the stock exchange with the respective Designated Intermediary through its bidding platform, for corrections, if any.
- (f) Once the bid details have been validated by the Depository, the stock exchange will, on a continuous basis, electronically share the bid details along with the UPI ID of the concerned II's with the Sponsor Bank appointed by the Issuer.
- (g) The Sponsor Bank will validate the UPI ID of the Individual Investor / NII (NII having application size upto ₹ 5,00,000) before initiating the Mandate request.
- (h) The Sponsor Bank after validating the UPI ID will initiate a UPI Mandate Request for valid UPI ID on the Individual Investor / NII (NII having application size upto ₹ 5,00,000) which will be electronically received by the Individual Investor/ NII (NII having application size upto ₹ 5,00,000) as an SMS/ intimation on his/ her mobile number/ mobile app associated with the UPI ID linked account. The Individual Investor/ NII (NII having application size upto ₹ 5,00,000) shall ensure that the details of the Bid are correct by opening the attachment in the UPI Mandate Request and then proceed to authorize the UPI Mandate Request using his/her UPI PIN. Upon the authorization of the mandate using his/her UPI PIN, an Individual Investor/ a NII (NII having application size upto ₹ 5,00,000) may be deemed to have verified the attachment containing the application details of the Individual Investor/ NII (NII having application size upto ₹ 5,00,000) in the UPI Mandate Request and have agreed to block the entire Bid Amount mentioned in the Bid Cum Application Form and subsequent debit in case of Allotment.
- (i) Upon successful validation of the block request by the Individual Investor / NII (NII having application size upto ₹ 5,00,000), the said information would be electronically received by the Individual Investor's / NII's (NII having application size upto ₹ 5,00,000) bank, where the funds, equivalent to the application amount would get blocked in the ASBA Account of the Individual Investor / NII (NII having application size upto ₹ 5,00,000). Intimation regarding confirmation of such blocking of funds in the ASBA Account of the Individual Investor / NII (NII having application size upto ₹ 5,00,000) would also be received by the Individual Investor / NII (NII having application size upto ₹ 5,00,000). Information on the Individual Investor / NII (NII having application size upto ₹ 5,00,000) status request would be shared with the Sponsor Bank which in turn would share it with the stock

exchange which in turn would share it with the Registrar in the form of a file for the purpose of reconciliation and display it on the stock exchange bidding platform for the information of the Designated Intermediary.

- (j) Individual Investors / NII (NII having application size upto ₹ 5,00,000) may continue to modify upward the Bid till the closure of the Bidding Period. For each modification of the Bid, the Individual Investor / NII (NII having application size upto ₹ 5,00,000) will submit a revised Bid and will receive a UPI Mandate Request from the Sponsor Bank to be validated as per the process indicated above
- (k) Individual Investors / NII (NII having application size upto ₹ 5,00,000) to check the correctness of the details on the mandate received before approving the Mandate Request
- (l) Post closure of the Issue, the stock exchange will share the Bid details with the Registrar along with the final file received from the Sponsor Bank containing status of blocked funds or otherwise, along with the ASBA Account details with respect to applications made by II's using UPI ID.

4.1.7.3. Discount (if applicable)

(a) The Discount is stated in absolute rupee terms.

(b) Bidders applying under Individual Investor Category, Individual Shareholder and Employees under Employee Reservation Portion are only eligible for discount. For Discounts offered in the Issue, Bidders may refer to the RHP/Prospectus.

(c) The Bidders entitled to the applicable Discount in the Issue may block their ASBA Account for an amount i.e. the Bid Amount less Discount (if applicable).

- 4.1.7.4.** (d) Bidder (other than employees) may note that in case the net amount blocked (post Discount) is more than two lakh Rupees, the Bidding system automatically considers such applications for allocation under Non-Institutional Category. These applications are neither eligible for Discount nor fall under Individual Investor Category.

i. FIELD NUMBER 8: SIGNATURES AND OTHER AUTHORISATIONS

- (a) Only the First Applicant is required to sign the Bid cum Application Form. Applicant should ensure that signatures are in one of the languages specified in the Eighth Schedule to the Constitution of India.
- (b) If the ASBA Account is held by a person or persons other than the Applicant, then the Signature of the ASBA Account holder(s) is also required.
- (c) Applicant shall use only his / her own bank account or only his / her own bank account linked UPI ID to make a Application
- (d) The signature has to be correctly affixed in the authorization/undertaking box in the Bid cum Application Form /Application Form, or an authorization has to be provided to the SCSB or using the UPI to the Sponsor Bank, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Amount mentioned in the Bid cum Application Form/ Application Form.
- (e) Applicant must note that Bid cum Application Form/ Application Form without signature of Applicant and /or ASBA Account holder is liable to be rejected.

ii. ACKNOWLEDGEMENT AND FUTURE COMMUNICATION

- (a) Applicant should ensure that they receive the Acknowledgment slip or the acknowledgement number duly signed and stamped by a Designated Intermediary, as applicable, for submission of the Bid cum Application Form/ Application Form.
- (b) All communications in connection with Applications made in the Offer should be addressed asunder:
 - i. In case of queries related to Allotment, non-receipt of Allotment Advice, credit of Allotted Equity Shares, unblocking of funds, the Applicant should contact the Registrar to the Offer.
 - ii. In case of Application submitted to the Designated Branches of the SCSBs, the Applicant should contact the relevant Designated Branch of the SCSB.
 - iii. In case of queries relating to uploading of Syndicate ASBA Application, the Applicant should contact the relevant

Syndicate Member.

- iv. In case of queries relating to uploading of Application by a Designated Intermediary, the Applicant should contact the relevant Designated Intermediary.
 - v. In case of queries relating to uploading of Application through the UPI Mechanism, the Applicant should contact the Designated Intermediary.
 - vi. Applicant may contact the Company Secretary and Compliance Officer or Book Running Lead Manager to the issue in case of any other complaints in relation to the Offer.
- (c) The following details (as applicable) should be quoted while making any queries –
- i. Full name of the sole or First Applicant, Bid cum Application Form/ Application Form Number, Applicant DP ID, Client ID, PAN, number of Equity Shares applied for, amount paid on Application.
 - ii. Name and address of the Designated Intermediary, where the Application was submitted along with the acknowledgment slip from Designated Intermediary or
 - iii. Application, ASBA Account number or the UPI ID (for Individual Investors who make the payment of Application Amount through the UPI mechanism) linked to the ASBA Account where the Application Amount was blocked.

For further details, Applicant may refer to the Red Herring Prospectus and the Bid cum Application Form/ Application Form

b. INSTRUCTIONS FOR FILING THE REVISION FORM

- (a) During the Issue Period, any Applicant (other than QIBs and NIIs, who can only revise their application upwards) who has registered his or her interest in the Equity Shares at a particular number of shares is free to revise number of shares applied using revision forms available separately.
- (b) Revisions can be made in both the desired number of Equity Shares and the Application Amount by using the Revision Form.
- (c) The Applicant can make this revision any number of times during the Offer Period. However, for any revision(s) in the Application, the Applicant will have to use the services of the same Designated Intermediary through which such Applicant had placed the original Application. It is clarified that Individual Investors whose original Application is made using the UPI mechanism can make revision(s) to their application using the UPI mechanism only, whereby each time the Sponsor Bank will initiate a new UPI Mandate Request. Applicant are advised to retain copies of the blank Revision Form and the Application must be made only in such Revision Form or copies thereof.

The samples of the Revision Form for Resident Applicant and for Non-Resident Applicant are reproduced below:

REVISION FORM – FOR - RESIDENT

COMMON REVISION FORM	VINOD TEXWORLD LIMITED - INITIAL PUBLIC ISSUE REVISION - R Registered Office: 185/2, Sanjiv, Gopalpur, Opp. Shanti Process, Pipraj Pirama Road, Ahmedabad, Gujarat, India, 382405 Telephone No.: +91 769200829 Website: www.vinodtexworld.com E-Mail: ho@vinodtexworld.com Company Secretary and Compliance Officer: Aditi Mittal, Corporate Identification Number (CIN): U17200GJ2012PLC071210	FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL APPLICANTS, INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS ISSUE OPENS ON: WEDNESDAY, 9TH SEPTEMBER, 2026 ISSUE CLOSES ON: FRIDAY, 11TH SEPTEMBER, 2026															
 To, The Board of Directors VINOD TEXWORLD LIMITED	FIXED PRICE SME ISSUE ISIN: INEIA5U01014	Application Form No.															
SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____															
SCSB BRANCH STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE																
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.																
2. PAN OF SOLE / FIRST APPLICANT _____																	
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL For NSDL, enter 8 digit DP ID followed by 8 digit Client ID / For CDSL, enter 16 digit Client ID		4. FROM (AS PER LAST APPLICATION OR REVISION) <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 10%;">Options</th> <th style="width: 30%;">No. of Equity Shares applied (Minimum 2 lots of 1,200 each and in multiples of 1,200 Equity Shares)</th> <th style="width: 60%;">Price per Equity Share Rs. 94/- (In Figures)</th> </tr> <tr> <td></td> <td>(In Figures)</td> <td>Issue Price Discount, if any Net Price</td> </tr> <tr> <td>Option 1</td> <td></td> <td></td> </tr> <tr> <td>(OR) Option 2</td> <td></td> <td></td> </tr> <tr> <td>(OR) Option 3</td> <td></td> <td></td> </tr> </table>	Options	No. of Equity Shares applied (Minimum 2 lots of 1,200 each and in multiples of 1,200 Equity Shares)	Price per Equity Share Rs. 94/- (In Figures)		(In Figures)	Issue Price Discount, if any Net Price	Option 1			(OR) Option 2			(OR) Option 3		
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Option 1																	
(OR) Option 2																	
(OR) Option 3																	
6. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT															
Amount blocked (Rs. in figures) _____ (Rs. in words) _____																	
ASBA Bank A/c No. _____																	
Bank Name & Branch _____ OR UPI ID (Maximum 45 characters) _____																	
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.																	
7A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2026	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue. 1) _____ 2) _____ 3) _____	SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)															
TEAR HERE																	
VINOD TEXWORLD LIMITED INITIAL PUBLIC ISSUE - REVISION - R		Acknowledgement Slip for Syndicate Member/ Registered Broker/ SCSB/CDP/RTA															
Application Form No. _____																	
DP ID / CL ID _____		PAN of Sole / First Applicant _____															
Additional Amount Blocked (Rs. in figures) _____ Bank Name & Branch _____		SCSB Branch Stamp & Signature															
ASBA Bank A/c No./UPI ID _____																	
Received from Mr./Ms./M/s. _____ Telephone / Mobile _____ Email _____																	
TEAR HERE																	
VINOD TEXWORLD LIMITED - INITIAL PUBLIC ISSUE REVISION - R	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 10%;">In Figures</th> <th style="width: 10%;">In Words</th> <th style="width: 80%;">Stamp & Signature of Syndicate Member/ Registered Broker / SCSB / CDP / RTA</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> </tr> <tr> <td>Amount Blocked (Rs.)</td> <td></td> <td></td> </tr> <tr> <td colspan="2"> ASBA Bank A/c No./UPI ID: _____ Bank Name & Branch _____ </td> <td></td> </tr> </table>	In Figures	In Words	Stamp & Signature of Syndicate Member/ Registered Broker / SCSB / CDP / RTA	No. of Equity Shares			Amount Blocked (Rs.)			ASBA Bank A/c No./UPI ID: _____ Bank Name & Branch _____			Name of Sole / First Applicant _____ Acknowledgement Slip for Applicant Application Form No. _____			
In Figures	In Words	Stamp & Signature of Syndicate Member/ Registered Broker / SCSB / CDP / RTA															
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ASBA Bank A/c No./UPI ID: _____ Bank Name & Branch _____																	
4 VINOD TEXWORLD LIMITED																	
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected. To view the Abridged Prospectus, Prospectus and Pre-Issue Advertisement of the Company, kindly scan the QR code or visit the following link: www.vinodtexworld.com/investors																	

REVISION FORM – FOR NON- RESIDENT

Instructions to fill each field of the Revision Form can be found on the reverse side of the Revision Form. Other than instructions already highlighted at paragraph 4.1 above, point wise instructions regarding filling up various fields of the Revision Form are provided below:

COMMON REVISION FORM	VINOD TEXWORLD LIMITED - INITIAL PUBLIC OFFER REVISION - NR Registered Office: 1857, Shapoorji Gopalan, Opp. Shanti Process, Piplaj Farm Road, Alameda, Gujarat, India, 382405 Telephone No.: +91 7969030829 Website: www.vinodtexworld.com E-Mail: ipo@vinodtexworld.com Company Secretary and Compliance Officer: Aditi Mittal, Corporate Identification Number (CIN): U17200GJ2012PLC071210	FOR NON-RESIDENT, APPLYING ON A REPATRIATION BASIS ISSUE OPENS ON: WEDNESDAY, 9TH SEPTEMBER, 2026 ISSUE CLOSES ON: FRIDAY, 11TH SEPTEMBER, 2026
	To, The Board of Directors VINOD TEXWORLD LIMITED	FIXED PRICE SME ISSUE ISIN: INEIASL01014
SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	Application Form No.
SCSB BRANCH STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ Tel. No. (with STD code) / Mobile _____ Email _____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	2. PAN OF SOLE / FIRST APPLICANT _____
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS		NSDL CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID
PLEASE CHANGE MY APPLICATION ☐ PHYSICAL		
4. FROM (AS PER LAST APPLICATION OR REVISION)		
Options (OR) Option 1 (OR) Option 2 (OR) Option 3	No. of Equity Shares applied (Minimum 2 lots of 1,200 each and in multiples of 1,200 Equity Shares) (In Figures)	Price per Equity Share Rs. 94/- (In Figures) Offer Price Discount, if any Net Price
5. TO (REVISED APPLICATION)		
Options (OR) Option 1 (OR) Option 2 (OR) Option 3	No. of Equity Shares applied (Minimum 2 lots of 1,200 each and in multiples of 1,200 Equity Shares) (In Figures)	Price per Equity Share Rs. 94/- (In Figures) Offer Price Discount, if any Net Price
6. PAYMENT DETAILS [IN CAPITAL LETTERS]		
Amount blocked (Rs. in figures) _____ (Rs. in words) _____		
ASBA Bank A/c No. _____ Bank Name & Branch _____ or UPI ID (Maximum 45 characters) _____		
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR THE INVESTING IN THE PUBLIC OFFER (GID) AND HEREBY AGREE AND CONFIRM THE INVESTORS UNDERTAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.		
7A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2026	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer 1) _____ 2) _____ 3) _____	SYNDICATE MEMBER REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
TEAR HERE		
VINOD TEXWORLD LIMITED INITIAL PUBLIC OFFER - REVISION - NR		
Acknowledgement Slip for Syndicate Member/ Registered Broker/ SCSB/DP/RTA		
Application Form No.		
DP ID / CL ID _____ PAN of Sole / First Applicant _____		
Additional Amount Blocked (Rs. in figures) _____ Bank Name & Branch _____ SCSB Branch Stamp & Signature _____		
ASBA Bank A/c No./UPI ID _____		
Received from Mr./Ms./M/s. _____		
Telephone / Mobile _____ Email _____		
TEAR HERE		
VINOD TEXWORLD LIMITED - INITIAL PUBLIC OFFER REVISION - NR	In Figures In Words No. of Equity Shares _____ Amount Blocked (Rs.) _____	Stamp & Signature of Syndicate Member/ Registered Broker / SCSB / CDP / RTA Name of Sole / First Applicant _____
Acknowledgement Slip for Applicant		
Application Form No.		
4 VINOD TEXWORLD LIMITED		
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected. To view the Abridged Prospectus, Prospectus and Pre-Issue Advertisement of the Company, kindly scan the QR code or visit the following link: www.vinodtexworld.com/investors		

CRYSTAL (022) 6614 0900 • info@crystalforms.com

i. FIELDS 1, 2 AND 3: NAME AND CONTACT DETAILS OF SOLE/FIRST APPLICANT/APPLICANT, PAN OF SOLE/FIRST APPLICANT/APPLICANT & DEPOSITORY ACCOUNT DETAILS OF THE APPLICANT/APPLICANT

Applicant should refer to instructions contained in paragraphs 4.1.1, 4.1.2 and 4.1.3.

ii. FIELD 4 & 5: APPLICATION OPTIONS REVISION 'FROM' AND 'TO'

- (a) Apart from mentioning the revised options in the Revision Form, the Applicant/Applicant must also mention the details of all the Application options given in his or her Bid cum Application Form/ Application Form or earlier Revision Form. For example, if a Applicant/Applicant has Application for three options in the Bid cum Application Form/ Application Form and such Applicant/Applicant is changing only one of the options in the Revision Form, the Applicant/Applicant must still fill the details of the other two options that are not being revised, in the Revision Form. The Designated Intermediaries may not accept incomplete or inaccurate Revision Forms.
- (b) In case of revision, Application options should be provided by Applicant/Applicants in the same order as provided in the Bid cum Application Form/ Application Form.
- (c) In case of revision of Application by Individual Investors and Individual Shareholders, such Bidders/Applicants should ensure that the Application Amount, subsequent to revision, does not exceed ₹ 200,000. In case the Bid Amount exceeds two lots due to revision of the Bid or for any other reason, the Bid may be considered, subject to eligibility, for allocation under the Non-Institutional Category, not being eligible for Discount (if applicable).
- (d) In case of revision of Bids by Employees, such Bidders/Applicants should ensure that the Bid Amount, subsequent to revision, does not exceed ₹ 500,000.

iii. FIELD 6: PAYMENT DETAILS

- a. All Applicant/Applicants are required to authorize blocking of the full Application Amount (less Discount (if applicable) at the time of submitting the Application Revision Form. In case of Applicant/Applicants specifying more than one Application Option in the Bid cum Application Form/ Application Form, the total Application Amount may be calculated for the highest of three options at net price, i.e. Application price less discount offered, if any.

iv. FIELD 7: SIGNATURES AND ACKNOWLEDGEMENTS

Applicant may refer to instructions contained at paragraphs 4.1.8 and 4.1.9 for this purpose.

4.3.1 FIELDS 1, 2, 3 NAME AND CONTACT DETAILS OF SOLE/FIRST APPLICANT/APPLICANT, PAN OF SOLE/ FIRST APPLICANT/APPLICANT & DEPOSITORY ACCOUNT DETAILS OF THE APPLICANT/APPLICANT

Applicants should refer to instructions contained in paragraphs 4.1.1, 4.1.2 and 4.1.3.

4.3.2 FIELD 4: PRICE, APPLICATION QUANTITY & AMOUNT

- (a) The Issuer may mention Price Prospectus.
- (b) Minimum Application Value and Application Lot: The Issuer in consultation with the Lead Manager to the Issue (BRLM) decides the minimum number of Equity Shares for each Application to ensure that the minimum application value is within the range as prescribed under SEBI circulars/regulations. The minimum Lot size is accordingly determined by an Issuer on basis of such minimum application value.
- (c) Applications by Individual Investors and Individual Shareholders, must be for such number of shares so as to ensure that the application amount less Discount (as applicable) payable does not exceed 200,000.
- (d) Applications by II's and Individual Shareholders, must be for such number of shares so as to ensure that the application amount less Discount (as applicable) payable does not exceed ₹ 200,000. An application cannot be submitted for more than the Offer size.
- (e) The maximum application by any Applicant should not exceed the investment limits prescribed for them under the applicable laws.
- (f) Multiple Applications: An Applicant should submit only one Application Form. Submission of a second Application Form to either the same or other SCSB and duplicate copies of Application Forms bearing the same application number shall be treated as multiple applications and are liable to be rejected.

- (g) For details regarding the procedures to be followed by the Registrar to detect multiple applications. Applicants should refer to paragraphs 4.1.4.2(b) and 4.1.4.2(c).

FIELD NUMBER 5: CATEGORY OF APPLICANTS

- (a) The categories of applicants identified as per the SEBI ICDR Regulations for the purpose of Application, allocation and Allotment in the Offer are Individual Investors, individual applicants other than Individual Investor's and other investors (including corporate bodies or institutions, irrespective of the number of specified securities applied for).
- (b) The SEBI ICDR Regulations specify the allocation or Allotment that may be made to various categories of applicants in an Offer depending upon compliance with the eligibility conditions. Details pertaining to allocation are disclosed on reverse side of the Revision Form. For Offer specific details in relation to allocation applicant may refer to the Prospectus.

4.3.4 FIELD NUMBER 6: INVESTOR STATUS

Applicants should refer to instructions contained in paragraphs 4.1.6.

4.3.5 FIELD 7: PAYMENT DETAILS

- (a) Applicant are required to enter either the ASBA Bank account details or the UPI ID in this field. In case the Applicant doesn't provide any of the ASBA Bank account details or the UPI ID then the application would be rejected. For application submitted to Designated Intermediaries (other than SCSBs), Applicant providing both the ASBA Bank account details as well as the UPI ID, the UPI ID will be considered for processing of the application.
- (b) All Applicants (other than Anchor Investors) are required to make use of ASBA for applying in the Offer.
- (c) Individual Investors / NII (NII having application size upto ₹ 5,00,000) applying through Designated Intermediaries (other than SCSBs) may make use of the UPI mechanism for applying in the Issue. If Individual Investors / NII (NII having application size upto ₹ 5,00,000) are applying in the Issue through non-UPI mechanism, then it shall either submit physical Bid cum Application Form with the SCSBs or the Designated Branches of the SCSBs under Channel I or submit the Bid cum Application Form online using the facility of 3-in1 type accounts under Channel II.
- (d) Application Amount cannot be paid in cash, cheques or demand drafts through money order or through postal order or through stock invest.
- (e) Applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors(all categories).

4.3.5.1 Payment instructions for Applicants

Applicants should refer to instructions contained in paragraphs 4.1.7.2.

4.3.5.2 Unblocking of ASBA Account

Applicants should refer to instructions contained in paragraph 4.1.7.3.

4.3.5.3 Additional Payment Instructions for UPI Applicant Application through Designated Intermediaries using the UPI mechanism.

Applicants should refer to instructions contained in paragraph 4.1.7.4.

4.3.5.4 Discount (if applicable)

Applicants should refer to instructions contained in paragraph 4.1.7.5.

4.3.6 FIELD NUMBER 8: SIGNATURES AND OTHER AUTHORISATIONS & ACKNOWLEDGEMENT AND FUTURE COMMUNICATION

Applicants should refer to instructions contained in paragraphs 4.1.8 & 4.1.9.

4.3 SUBMISSION OF REVISION BID CUM APPLICATION FORM/ APPLICATION FORM

- 4.3.1 Applicant may submit completed Bid cum Application Form/ Application Form / Revision Form in the following manner: -**

Mode of Application	Submission of Bid cum Application Form/ Application Form
Anchor Investors Application Form	To one of the Book Running Lead Managers at the Specified Locations mentioned in the Bid cum Application Form/ Application Form
Applications from QIBs and NIIs	(a) To members of the Syndicate in the Specified Locations or Registered Brokers at the Broker Centres or the CRTAs at the Designated RTA Locations or the CDPs at the Designated CDP Locations; and (b) To the Designated Branches of the SCSBs where the ASBA Account is maintained
Applications from Individual Investors	To members of the Syndicate in the Specified Locations or Registered Brokers.
applying through UPI Mechanism	at the Broker Centres or the CRTAs at the Designated RTA Locations or the CDPs at the Designated CDP Locations; and
Applications from Individual Investors applying through non-UPI mechanism	(a) To the Designated Branches of the SCSBs where the ASBA Account is maintained; (b) To the Brokers providing the facility of linked online trading, demat and bank account (3-in-1 type accounts) online

- (a) Applicants should submit the Revision Form to the same Designated Intermediary through which such Applicant had submitted the original Application.
- (b) Upon submission of the Bid cum Application Form/ Application Form, the Applicant will be deemed to have authorized the Issuer to make the necessary changes in the RHP and the Bid cum Application Form/ Application Form as would be required for filing Red Herring Prospectus with the Registrar of Companies (RoC) and as would be required by the RoC after such filing, without prior or subsequent notice of such changes to the relevant Applicant/Applicant.
- (c) Upon determination of the Offer Price and filing of the Prospectus with the RoC, the Application Form will be considered as the Application form.

SECTION 5: OFFER PROCEDURE IN FIXED PRICE ISSUE

Applicants may note that there is no Bid cum Application Form in a Fixed Price Offer. As the Offer Price is mentioned in the Fixed Price Offer therefore on filing of the Prospectus with the RoC, the Application so submitted is considered as the application form.

Applicants may only use the specified Application Form for the purpose of making an application in terms of the Prospectus which may be submitted through the Designated Intermediary.

ASBA Applicants may submit an Application Form either in physical form to the Designated Intermediaries or in the electronic form to the SCSB or the Designated Branches of the SCSBs authorizing blocking of funds that are available in the bank account specified in the Application Form only ("ASBA Account"). The Application Form is also made available on the websites of the Stock Exchanges at least one day prior to the Bid/Offer Opening Date.

In a Fixed Price Issue, allocation in the Net Issue to the Public shall be made as follows:

- (a) a minimum of 50% of the Net Issue to the Public shall be available for allocation to individual investors who apply for the minimum application size; and
- (b) the remaining portion shall be available for allocation to:
 - (i) individual investors who apply for more than the minimum application size; and
 - (ii) other investors, including corporate bodies or institutions, irrespective of the number of specified securities applied for.

The unsubscribed portion in either of the categories specified above may be allocated to Applicants in the other category, subject to applicable regulatory requirements.

For details of instructions in relation to the Application Form, Applicants may refer to the relevant section of the General Information Document ("**GID**").

SECTION 6: OFFER PROCEDURE IN BOOK BUILDING OFFER

This being Fixed Price Issue, this section is not applicable for this Issue.

SECTION 7: ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Applicants other than individual investors applying for the minimum application size may be made on a proportionate basis, subject to applicable laws and regulations. No individual investor shall be allotted less than the minimum application size, subject to availability of Equity Shares in the category of individual investors applying for the minimum application size. The remaining available Equity Shares, if any, shall be allotted on a proportionate basis in accordance with the applicable provisions of the SEBI (ICDR) Regulations and other applicable laws. In a Fixed Price Issue, a minimum of 50% of the Net Issue to the Public shall be available for allocation to individual investors who apply for the minimum application size (2 Lots / 2,400 shares), and the remaining portion shall be available for allocation to individual investors who apply for more than the minimum application size and other investors, including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories may be allocated to Applicants in the other category, subject to applicable regulatory requirements. This Issue is not restricted to any minimum subscription level and is 100% underwritten, in accordance with the applicable provisions of the SEBI (ICDR) Regulations. In case of an Offer for Sale only, the requirement of minimum subscription may not be applicable, subject to applicable laws and regulations.

Flow of Events from the closure of Application period (T DAY) Till Allotment:

- On T Day, RTA to validate the electronic Application details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic Application details.
- RTA identifies cases with mismatch of account number as per Application file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSBs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with LM(s)/ Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of Allottees as per process mentioned below:

Process for generating list of Allottees: -

- Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket /batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the drawal of lots provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the Allottees, partial Allottees and non- allottees, prepare the fund transfer letters and advice the SCSBs to debit or unblock the respective accounts.

Basis of Allotment

Allotment will be made in consultation with the NSE. In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots as set forth here:

1. The total number of Shares to be allocated to each category as a whole shall be arrived at on a proportionate basis i.e. the total number of Shares applied for in that category multiplied by the inverse of the over subscription ratio (number of applicants in the category X number of Shares applied for).
2. The number of Shares to be allocated to the successful applicants will be arrived at on a proportionate basis in marketable lots (i.e. Total number of Shares applied for into the inverse of the over subscription ratio).

a) For applications where the proportionate allotment works out to less than 1,200 equity shares per application, the allotment will be made as follows:

1. Each successful applicant shall be allotted 2,400 equity shares in two lots per application; and
2. The successful applicants out of the total applicants for that category shall be determined by the drawl of lots in such a manner that the total number of Shares allotted in that category is equal to the number of Shares worked out as per (2) above.

b) If the proportionate allotment to an applicant works out to a number that is not a multiple of 1,200 Equity Shares, the allotment shall be made by rounding off to the nearest multiple of 1,200 Equity Shares, subject to a minimum allotment of 2,400 Equity Shares (i.e., two lots) per applicant.

c) If the Shares allotted on a proportionate basis to any category is more than the Shares allotted to the applicants in that category, the balance available Shares for allocation shall be first adjusted against any category, where the allotted Shares are not sufficient for proportionate allotment to the successful applicants in that category, the balance Shares, if any, remaining after such adjustment will be added to the category comprising of applicants applying for the minimum number of Shares. If as a result of the process of rounding off to the nearest multiple of 1,200 equity shares in two lots per application, results in the actual allotment being higher than the shares offered, the final allotment may be higher at the sole discretion of the Board of Directors, up to 110% of the size of the offer specified under the Capital Structure mentioned in this Prospectus.

d) The above proportionate allotment of shares in an Issue that is oversubscribed shall be subject to the reservation for Individual investors who apply for the minimum application size as described below:

As the individual investor category is entitled to more than fifty percent on proportionate basis, the individual investors shall be allocated that higher percentage.

- 1) The balance net offer of shares to the public shall be made available for allotment to Individual applicants other than individual investors and
- 2) Other investors, including Corporate Bodies/ Institutions irrespective of number of shares applied for.

a) Individual applicants other than individual investors and

b) other investors, including Corporate Bodies/ Institutions irrespective of number of shares applied for.

3) The unsubscribed portion of the net offer to any one of the categories specified in a) or b) shall/may be made available for allocation to applicants in the other category, if so required.

Individual Investor means an individual investor who applies for the minimum application size, being two (2) lots per application, such that the minimum application amount is above ₹2,00,000. Investors may note that in case of over subscription allotment shall be on proportionate basis and will be finalized in consultation with NSE.

The Executive Director / Managing Director of NSE the Designated Stock Exchange in addition to Lead Manager and Registrar to the Public Issue shall be responsible to ensure that the basis of allotment is finalized in a fair and proper manner in accordance with the SEBI (ICDR) Regulations.

7.1 DESIGNATED DATE AND ALLOTMENT OF EQUITY SHARES

a) **Designated Date:** ~~On the Designated Date, the Anchor Escrow Bank shall transfer the funds represented by allocation of Equity Shares to Anchor Investors from the Escrow Accounts, as per the terms of the Cash Escrow Agreement, into the Public Offer Account with the Bankers to the Offer. The balance amount after transfer to the Public Offer Account shall be transferred to the Refund Account. Payments of refund to the Applicant applying in the Anchor Investor Portion shall be made from the Refund Account as per the terms of the Cash Escrow Agreement and the RHP. On the Designated Date, the Registrar to the Offer shall instruct the SCSBs or the Sponsor Banks, as applicable, to transfer funds represented by allocation of Equity Shares from ASBA~~

Accounts into the Public Offer Account.

- b) **Issuance of Allotment Advice:** Upon approval of the Basis of Allotment by the Designated Stock Exchange, the Registrar shall upload the same on its website. On the basis of the approved Basis of Allotment, the Issuer shall pass necessary resolutions and undertake corporate actions to facilitate the Allotment and credit of Equity Shares to successful Applicant/Applicant. Applicant/Applicant are advised to instruct their Depository Participant to accept the Equity Shares that may be allotted to them pursuant to the Offer.

Pursuant to confirmation of such corporate actions, the Registrar will dispatch Allotment Advice to the Applicant/ Applicant who have been Allotted Equity Shares in the Offer.

- c) The dispatch of Allotment Advice shall be deemed a valid, binding and irrevocable contract.

d) The issuer will ensure that: (i) the Allotment of Equity Shares; and (ii) initiate corporate action for credit of shares to the successful Applicants Depository Account will be completed within Two Working Day of the Issue Closing Date. The Issuer also ensures the credit of shares to the successful Applicant's depository account is completed within Two Working Days from the date of Allotment, after the funds are transferred from the Escrow Account to the Public Issue Account on the Designated Date.

SECTION 8: INTEREST AND REFUNDS

8.1 COMPLETION OF FORMALITIES FOR LISTING & COMMENCEMENT OF TRADING

The Issuer may ensure that all steps for the completion of the necessary formalities for listing and commencement of trading at all the Stock Exchanges are taken within Three Working Days of the Offer Closing Date. The Registrar to the Issue may give instructions for credit to Equity Shares the beneficiary account or UPI linked account number with DPs, and dispatch the Allotment Advice within 3 Working Days of the Issue Closing Date.

8.2 GROUNDS FOR REFUND

8.2.1 *Non-Receipt of Listing Permission*

An Issuer makes an Application to the Stock Exchange(s) for permission to deal in/list and for an official quotation of the Equity Shares. All the Stock Exchanges from where such permission is sought are disclosed in RHP/Prospectus. The Designated Stock Exchange will be disclosed in the RHP/Prospectus with which the Basis of Allotment may be finalized.

If the Issuer fails to make Application to the Stock Exchange(s) and obtain permission for listing of the Equity Shares, in accordance with the provisions of Section 40 of the Companies Act, 2013, the Issuer may be punishable with a fine which shall not be less than 5 lakhs but which may extend to 50 lakhs and every officer of the Issuer who is in default shall be punishable with fine which shall not be less than 50,000 but which may extend to 3 lakhs.

If the permissions to deal in and for an official quotation of the Equity Shares are not granted by any of the Stock Exchange(s), the Issuer may forthwith take steps to refund, without interest, all moneys received from the Applicant in pursuance of the RHP/Prospectus.

If such money is not refunded to Applicant within the prescribed time after the Issuer becomes liable to repay it, then the Issuer and every director of the Issuer who is an officer in default may, on and from such expiry of such period, be liable to repay the money, with interest at such rate, as disclosed in the RHP/Prospectus.

8.2.2 *Non-Fulfillment of the Obligations by the Underwriters*

This Issue is not restricted to any minimum subscription level and is 100% underwritten. As per Section 39 of the Companies Act, 2013, if the stated minimum amount has not been subscribed and the sum payable on application is not received within a period of 30 days from the date of the Prospectus, the application money has to be returned within such period as may be prescribed. If our Company does not receive the 100% subscription of the issue through the Issue Document including devolvement of Underwriters, if any, within sixty (60) days from the date of closure of the issue, our Company shall forthwith refund the entire subscription amount received. If there is a delay beyond eight days after our Company becomes liable to pay the amount, our Company and every officer in default will, on and from the expiry of this period, be jointly and severally liable to repay the money, with interest or other penalty as prescribed under the SEBI Regulations, the Companies Act 2013 and applicable law.

In accordance with Regulation 260 of the SEBI (ICDR) Regulations, our Issue shall be hundred percent underwritten. Thus, the underwriting obligations shall be for the entire hundred percent of the issue through the Prospectus and shall not be restricted to the minimum subscription level.

Further, in accordance with Regulation 267(2) of the SEBI (ICDR) Regulations, our Company shall ensure that the minimum application size in terms of number of specified securities shall not be less than two lots per applications i.e. the minimum application size shall be above ₹ 2,00,000/- (Rupees Two Lac only)

8.2.3 *Non-Receipt of Minimum Subscription*

If the Issuer does not receive a minimum subscription (excluding any issue for sale of specified securities), including devolvement to the Underwriters, as applicable, the Issuer may forthwith take steps to unblock the entire subscription

amount received within six Working Days of the Bid/ Issue Closing Date and repay, without interest, all moneys received from Anchor Investors. This is further subject to the compliance with Rule 19(2) (b) of the SCRR. In case the Issue is in the nature of Issue for Sale only, then minimum subscription may not be applicable. In case of under-subscription in the Issue, the Equity Shares in the Issue will be issued prior to the sale of Equity Shares in the Issue for Sale. If there is a delay beyond the prescribed time after the Issuer becomes liable to pay or unblock the amount received from Bidders, then the Issuer and every director of the Issuer who is an officer in default may on and from expiry of prescribed time period under applicable laws, be jointly and severally liable to repay the money, with interest at the rate of 15% per annum in accordance with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended.

8.2.4 Minimum Number of Allottees

The Issuer may ensure that the number of prospective Allottees to whom Equity Shares may be allotted may not be less than 200 failing which the entire Application monies may be refunded forthwith.

8.3 MODE OF REFUND

1. **In case of ASBA Applications:** Within three Working Days of the Application/Issue Closing Date, the Registrar to the Issue may give instructions to SCSBs or in case of Applications by Individual Investors applying through the UP mechanism to the Sponsor Bank to revoke the mandate and for unblocking the amount for unsuccessful Applications or for any excess amount blocked on Application.
2. In the case of Bids from Eligible NRI Bidders and FPIs, refunds, if any, may generally be payable in Indian Rupees only and net of bank charges and/or commission. If so desired, such payments in Indian Rupees may be converted into U.S. Dollars or any other freely convertible currency as may be permitted by the RBI at the rate of exchange prevailing at the time of remittance and may be dispatched by registered post. The Company may not be responsible for loss, if any, incurred by the Bidder/Applicant on account of conversion of foreign currency.

Electronic mode of making refunds

The payment of refund, if any, may be done through various electronic modes as mentioned below:

- ~~3. **NACH** National Automated Clearing House is a consolidated system of ECS. Payment of refund would be done through NACH for Anchor Investors having an account at any of the centres specified by the RBI where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition (MICR) code wherever applicable from the depository. The payment of refund through NACH is mandatory for Anchor Investors having a bank account at any of the centres where NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH including the MICR code as appearing on a cheque leaf, from the depositories), except where the Applicant is otherwise disclosed as eligible to get refunds through NEFT or Direct Credit or RTGS.~~
- ~~(2) **NEFT** Payment of refund may be undertaken through NEFT wherever the branch of the Anchor Investors' bank is NEFT enabled and has been assigned the Indian Financial System Code ("IFSC"), which can be linked to the MICR of that particular branch. The IFSC may be obtained from the website of RBI as at a date prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Anchor Investors have registered their nine-digit MICR number and their bank account number while opening and operating the demat account, the same may be duly mapped with the IFSC of that particular bank branch and the payment of refund may be made to the Anchor Investors through this method. In the event NEFT is not operationally feasible, the payment of refunds may be made through any one of the other modes as discussed in this section.~~
- ~~(3) **Direct Credit** Anchor Investors having their bank account with the Refund Banker may be eligible to receive refunds, if any, through direct credit to such bank account.~~
- ~~(4) **RTGS** Anchor Investors having a bank account with a bank branch which is RTGS enabled as per the information available on the website of RBI and whose refund amount exceeds 0.2 million, shall be eligible to receive refund through RTGS, provided the Demographic Details downloaded from the Depositories contain the~~

~~nine digit MICR code of the Anchor Investor's bank which can be mapped with the RBI data to obtain the corresponding IFSC. Charges, if any, levied by the Anchor Escrow Bank for the same would be borne by our Company. Charges, if any, levied by the Anchor Investor's bank receiving the credit would be borne by the Anchor Investor.~~

Please note that refunds through the abovementioned modes shall be credited only to the bank account from which the Application Amount was remitted to the Escrow Bank.

For details of levy of charges, if any, for any of the above methods, Bank charges, if any, for cashing such cheque, pay orders or demand drafts at other centers etc. Applicant may refer to ~~RHP~~/Prospectus.

b) INTEREST IN CASE OF DELAY IN ALLOTMENT OR REFUND

In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/ Issue Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day for the entire duration of delay exceeding two Working Days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated in the manner specified in the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/47 dated March 31, 2021 and SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI Circular No: SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/76 dated May 30, 2022 shall be deemed to be incorporated in the deemed agreement of the Bank with the SCSBs to the extent applicable, in case of delays in resolving investor grievances in relation to blocking/unblocking of funds, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable.

SECTION 9: GLOSSARY AND ABBREVIATIONS

Unless the context otherwise indicates or implies, certain definitions and abbreviations used in this document may have the meaning as provided below. References to any legislation, act or regulation may be to such legislation, act or regulation as amended from time to time. In case of inconsistency in the description of a term mentioned herein below and the description as prescribed to such term in the Prospectus; the description as prescribed to such term in the Prospectus shall prevail.

Issue Related Terms

Terms	Description
Abridged Prospectus	Abridged Prospectus means a memorandum containing such salient features of a prospectus as may be specified by the SEBI in this behalf.
Acknowledgement Slip	The slip or document issued by the Designated Intermediary to an Applicant as proof of registration of the Application.
Allotment Advice	Note or advice or intimation of Allotment sent to successful Applicants who have been allotted Equity Shares after the Basis of Allotment has been approved by the Designated Stock Exchanges.
Allotment/Allot/Allotted	Unless the context otherwise requires, the issue and allotment of Equity Shares, pursuant to the Issue to the successful Applicants.
Allottee(s)	The successful Applicant to whom the Equity Shares are allotted.
Applicant/Investor	Any prospective investor who makes an application for Equity Shares in terms of this Prospectus.
Application Lot	1,200 Equity Shares and in multiples thereof subject to the minimum application size shall be two (2) lots per application.
Application Amount	The amount at which the Applicant makes an application for Equity Shares of our Company in terms of the Draft Prospectus / Prospectus subject to the minimum application size shall be above ₹2 lakhs.
Application Form	The Form in terms of which the applicant shall apply for the Equity Shares of our Company.
Application Supported by Blocked Amount / ASBA	An application, whether physical or electronic, used by applicants to make an application authorising a SCSB to block the application amount in the ASBA Account maintained with the SCSB.
ASBA Account	An account maintained with the SCSB and specified in the application form submitted by ASBA applicant for blocking the amount mentioned in the application form.
Allot / Allotment / Allotted /Allotment of Equity Shares	Unless the context otherwise requires, allotment of the Equity Shares pursuant to the Issue of Equity Shares to the successful Applicants
ASBA Form(s)	An application form (with and without the use of UPI, as may be applicable), whether physical or electronic, used by the ASBA Applicant and which will be considered as an application for Allotment in terms of the Prospectus.
Bank(s) / SCSB(s)	Banks which are registered with SEBI under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994 and offer services of ASBA, including blocking of bank account, a list of which is available http://www.sebi.gov.in/pmd/scsb.pdf
Banker to the Issue Agreement or BTO Agreement”	Agreement dated August 25, 2026 entered into amongst the Company, Lead Manager, the Registrar, Sponsor Bank and the Banker to the Issue.

Bankers to the Issue/ Public Issue/ Refund Banker to the Issue/Bank/ Sponsor Bank	Banks which are clearing members and registered with SEBI as Bankers to an Issue and with whom the Public Issue Account will be opened, in this case being Kotak Mahindra Bank Limited.
Basis of Allotment	The basis on which equity shares will be allotted to successful applicants under the Issue and which is described in the chapter “ISSUE PROCEDURE - BASIS OF ALLOTMENT” on page no. 408 of this Prospectus.
Business Days	Monday to Friday (except public holidays).
Depository Participant or DP	A Depository Participant as defined under the Depositories Act, 1996.
Depository or Depositories	Depositories registered with SEBI under the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, as amended from time to time.
Designated Stock Exchange	Emerge Platform of National Stock Exchange of India Limited (“NSE Emerge”).
Draft Prospectus	The Draft Prospectus dated September 29 th , 2025, filed with RoC and Stock Exchange and prepared in accordance with the SEBI (ICDR) Regulations, 2018, which does not contain complete particulars of the price at which the Equity Shares will be allotted and the Size of the Issue.
EBITDA	Earnings Before Interest, Taxes, Depreciation and Amortisation, calculated as Profit before tax + Depreciation + Interest Expenses - Other Income.
EBITDA Margin (%)	Calculated as EBITDA divided by Revenue from Operations.
Electronic Transfer of Funds	Refunds through NACH, NEFT, Direct Credit or RTGS as applicable.
Eligible NRI	A Non-Resident Indian in a jurisdiction outside India where it is not unlawful to make an offer or invitation under the Issue and in relation to whom this Prospectus will constitute an invitation to subscribe for the Equity Shares.
Engagement Letter	The engagement letter dated 16 th September, 2025 between our Company and the Lead Manager
Fraudulent Borrower	A company or person, as the case may be, categorized as a fraudulent borrower by any bank or financial institution or consortium thereof, in terms of the Master Directions on “Frauds – Classification and Reporting by commercial banks and select FIs” dated July 01, 2016.
Fresh Issue	The Fresh issue of up to 45,56,400 Equity Shares of face value of ₹ 10/- each for cash at a price of ₹ 94.00/- each (including premium of ₹ 84.00/- per Equity Share) aggregating up to ₹ 4,283.02 Lakhs by Our Company.
Fugitive Economic Offender	An individual who is declared a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.
Gross Margin (%)	Calculated as Gross Profit divided by Revenue from Operations.
General Corporate Purposes	Include such identified purposes for which no specific amount is allocated or any amount so specified towards general corporate purpose or any such purpose by whatever name called, in the offer document. Provided that any issue related expenses shall not be considered as a part of general corporate purpose merely because no specific amount has been allocated for such expenses in the offer document.
Gross Profit	Calculated as Revenue from Operations less cost of goods sold.
Growth in Revenue from Operations (%)	Calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

Issue Agreement	The Issue Agreement dated September 19, 2025 between our Company and Lead Manager, Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited) #. <i># The name of the Merchant Banker has been changed to Novus Capital Advisors Private Limited pursuant to the Certificate of Incorporation issued by the Registrar of Companies, Central Processing Centre dated August 11, 2025 and SEBI Certificate dated November 06, 2025.</i>
Issue Price	The Price at which the Equity Shares are being issued by our Company under this Prospectus being ₹ 94.00/- per Equity share.
Issue Proceeds /Gross proceeds	Proceeds to be raised by our Company through this Issue, for further details please refer chapter titled “Objects of the Issue” beginning on page no. 129 of this Prospectus
Issue Opening Date	The date on which the Issue opens for subscription.
Issue Closing date	The date on which the Issue closes for subscription.
Issue Period	The periods between the Issue Opening Date and the Issue Closing Date inclusive of both days and during which prospective Applicants may submit their application
Issue/ Public Issue/ Issue size/ Initial Public Issue/ Initial Public Offering/ IPO	The Initial Public Issue of up to 45,56,400 Equity shares of face value of ₹ 10/- each at issue price of ₹ 94.00/- per Equity share, including a premium of ₹ 84.00/- per equity share aggregating to ₹ 4,283.02 lakhs.
Listing Agreement	The Equity Listing Agreement to be signed between our Company and the Stock Exchange.
LM / Lead Manager	Lead Manager to the Issue, in this case being Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited).
Mandate Request	Mandate Request means a request initiated on the RII by sponsor bank to authorize blocking of funds equivalent to the application amount and subsequent debit to funds in case of allotment.
Market Maker	Market Maker appointed by our Company from time to time, in this case being Giriraj Stock Broking Private Limited who has agreed to receive or deliver the specified securities in the market making process for a period of three years from the date of listing of our Equity Shares or for any other period as may be notified by SEBI from time to time.
Market Maker Reservation Portion	The Reserved Portion of up to 2,28,000 Equity Shares of face value of ₹ 10/- each fully paid for cash at a price of ₹ 94.00 per Equity Share aggregating up to ₹ 214.32 Lakhs for the Market Maker in this Issue.
Market Making Agreement	The Market Making Agreement dated August 25, 2026 between our Company, Lead Manager and Market Maker.
Mutual Funds	A mutual fund registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996, as amended from time to time.
“National Payments Corporations of India” or “NPCI”	NPCI, a Reserve Bank of India (RBI) initiative, is an umbrella organization for all retail payments in India. It has been set up with the guidance and support of the Reserve Bank of India (RBI) and Indian Bank Association (IBA).
“Net Working Capital Days”	Calculated as working capital (current assets minus current liabilities) as at the end of the period / year divided by revenue from operations multiplied by number of days in a period / year.
“Net Worth”	The aggregate of the paid-up share capital, share premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account

Net Fixed Asset Turnover	Calculated as Revenue from Operations divided by Fixed Assets.
Net Issue	The Issue (excluding the Market Maker Reservation Portion) of 43,28,400 equity Shares of ₹10/- each at a price of ₹ 94.00/- per Equity Share (the “Issue Price”), including a share premium of ₹ 84.00/- per equity share aggregating to ₹ 4,068.70 Lakhs.
Net Proceeds	The Issue Proceeds received from the fresh Issue excluding Issue related expenses. For further information on the use of Issue Proceeds and Issue expenses, please refer to the section titled “Objects of the Issue” beginning on page 129 of this Prospectus.
Operating Cash Flows	Means net cash generated from operating activities as mentioned in the Restated Financial Statements.
PAT Margin (%)	Calculated as Profit for the year/period as a percentage of Revenue from Operations.
Payment through transfer of funds	Payment through NECS, NEFT or Direct Credit, as applicable.
Person/ Persons	Any individual, sole proprietorship, unincorporated association, unincorporated organization, body corporate, corporation, company, partnership, limited liability company, joint venture, or trust or any other entity or organization validly constituted and/ or incorporated in the jurisdiction in which it exists and operates, as the context requires.
Profit After Tax	Profit for the period/year as appearing in the Restated Financial Statements.
Prospectus	This Prospectus dated September 3 rd , 2026, filed with RoC, Stock Exchange and prepared in accordance with the SEBI (ICDR) Regulations, 2018, which contains complete particulars of the price at which the Equity Shares will be allotted and the Size of the Issue.
Public Offer Account(s)	Bank account to be opened with the Public Offer Account Bank(s) under Section 40(3) of the Companies Act to receive monies from the Escrow Account(s) and ASBA Accounts on the Designated Date.
Public Offer Account Bank(s)	The bank(s) which are clearing members and registered with the SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, with which the Public Offer Account(s) shall be opened, being Kotak Mahindra Bank Limited.
Public Issue Account	Bank account to be opened with the Public Issue Account Bank, under Section 40(3) of the Companies Act, 2013 to receive monies from the Escrow Account and ASBA Accounts on the Designated Date.
“RoCE (%)” or “Return of Capital Employed”	Calculated as profit before tax plus finance costs divided by total equity plus non-current liabilities.
“RoNW”	Return on Net Worth is calculated as Restated Profit after tax divided by Restated Net worth of the Equity Shareholders.
Refund Account	Account opened / to be opened with a SEBI Registered Banker to the Issue from which the refunds of the whole or part of the Application Amount, if any, shall be made.
Refund Bank/ Refund Banker	Bank which is / are clearing member(s) and registered with the SEBI as Bankers to the Issue at which the Refund Account will be opened, in this case being Kotak Mahindra Bank Limited.
Regulations	Unless the context specifies something else, this means the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

Registrar Agreement	The agreement dated 7 th August, 2026 entered into between our Company and the Registrar to the Issue in relation to the responsibilities and obligations of the Registrar to the Issue pertaining to the Issue.
Registrar and Share Transfer Agents or RTAs	Registrar and share transfer agents registered with SEBI and eligible to procure Applications at the Designated RTA Locations in terms of circular no. CIR/CFD/POLICYCELL/11/2015 Dated November 10, 2015 issued by SEBI.
Registrar/ Registrar to the Issue/ RTA/ RTI	Registrar to the Issue, in this case being KFIN Technologies Limited.
Regulation	Unless the context specifies something else, this means the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Resident Indian	A person resident in India, as defined under FEMA.
Revenue from Operations”	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
RoE (%) or “Return on Equity	Calculated as profit for the year/period divided by Average of shareholders Equity.
SAMARTH	Scheme for Capacity Building in Textile Sector (SCBTS)
SEBI (ICDR) Regulations/ ICDR Regulation/ Regulation	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 issued by SEBI on September 11, 2018, as amended, including instructions and clarifications issued by SEBI from time to time.
SEBI Act/ SEBI	Securities and Exchange Board of India Act, 1992, as amended from time to time.
SEBI Insider Trading Regulations	The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended, including instructions and clarifications issued by SEBI from time to time.
SEBI Listing Regulations, 2015 or SEBI (LODR) 2015	The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.
SEBI Takeover Regulations or SEBI (SAST) Regulations	The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended from time to time.
Securities laws	Means the Act, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996 and the rules and regulations made thereunder and the general or special orders, guidelines or circulars made or issued by the Board thereunder and the provisions of the Companies Act, 2013 or any previous company law and any subordinate legislation framed thereunder, which are administered by the Board.
Self-Certified Syndicate Bank(s) / SCSB(s)	Shall mean a Banker to an Issue registered under Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, as amended from time to time, and which offer the service of making Application/s Supported by Blocked Amount including blocking of bank account and a list of which is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes or at such other website as may be prescribed by SEBI from time to time.
SME Exchange	Emerge Platform of National Stock Exchange of India Limited (“NSE Emerge”).
Specified Securities	Equity shares offered through this Prospectus.
U.S. Securities Act	U.S. Securities Act of 1933, as amended
Underwriter	Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited) has underwritten this Issue pursuant to the provisions of the SEBI (ICDR)

	Regulations, 2018 and the Securities and Exchange Board of India (Underwriters) Regulations, (Repeal) 2021, as amended from time to time.
Underwriting Agreement	The Agreement dated August 25, 2026 entered between the Underwriter our Company.
UPI	UPI is an instant payment system developed by the NCPI, it enables merging several banking features, seamless fund routing & merchant payment into one hood. UPI allow instant transfer of money between any two bank accounts using a payment address which uniquely identifies a person's bank account
UPI Circulars / SEBI UPI Circulars	SEBI circular no. CFD/DIL2/CIR/P/2018/22 dated February 15, 2018, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/50 dated April 3, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 SEBI circular no. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/47 dated March 31, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 SEBI Circular No: SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/76 dated May 30, 2022, SEBI master circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, along with (i) the circulars issued by the National Stock Exchange of India Limited having reference no. 23/2022 dated July 22, 2022 and reference no. 25/2022 dated August 3, 2022; and (ii) the circulars issued by BSE having reference no. 20220722-30 dated July 22, 2022 and reference no. 20220803-40 dated August 3, 2022; and any subsequent circulars or notifications issued by SEBI, BSE or National Stock Exchange of India Limited in this regard.
UPI ID	ID created on Unified Payment Interface (UPI) for single-window mobile payment system developed by the National Payments Corporation of India (NPCI).
UPI Mandate Request/ Mandate Request	A request (intimating the RII by way of notification on the UPI application and by way of a SMS directing the RII to such UPI application) to the RII by sponsor bank to authorize blocking of funds equivalent to the application amount and subsequent debit to funds in case of allotment.
UPI PIN	Password to authenticate UPI transaction
Wilful Defaulter(s)	Wilful defaulter as defined under Regulation 2(1) (III) of the SEBI (ICDR) Regulations, 2018.
Working Day	i. Till Application / Issue closing date: All days other than a Saturday, Sunday or a public holiday; ii. Post Application / Issue closing date and till the Listing of Equity Shares: All trading days of stock exchanges excluding Sundays and bank holidays in accordance with the SEBI circular no. SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016 and in terms of Regulation 2(1)(mmm) of SEBI ICDR Regulations, 2018

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